

## **TeamWorks HCM**

#### **Report Manager Webinar**

October 2019

### Presenters

#### Martha Varn

Jeff Maile



#### Who Should Attend?

## TeamWorks users who use and retrieve reports from the Mobius/Luminist/View Direct System.



### What's Changing?

• The Mobius/Luminist/ViewDirect System will be retired by the end of this year.

• The TeamWorks Report Manager will become the Report Repository for all Budget, Payroll, and HR Reports in mid-November 2019.

https://sao.georgia.gov/teamworks-report-manager



#### **Overview**

This demo will provide an overview on how to:

- Navigate to Report Manager
- Search for reports in Report Manager
- Review, print, and/or save reports and files



### Mobius vs Report Manager

|                | Mobius  | Report Manager   |
|----------------|---|--|
| Report Groups  | Budget, HR, Payroll   | Budget, HR, Payroll  |
| User Accounts  | One Account per Report<br>Group; multiple users share<br>one Recipient ID               | Report Group access is<br>assigned to each individual<br>User's ID in TW                   |
| Batch Reports  | Mobius Only   | Report Manager Only  |
| Report Name    | PYXXX0018   | XXX00-PY018  |
| Ad-Hoc Reports | Run Type is optional – users<br>can run and retrieve on-line<br>in TW or send to Mobius | Run Type is restricted to on-<br>line retrieval only – but will<br>work the same as today. |
| Report Format  | Reports <i>Default</i> to .PDF  | Produced in .PDF (only option)   |
| Text Files     | Download as .TXT  | Download as .CSV   |



### Mobius vs Report Manager

#### Mobius

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| *                               | Load previous items                                  |
| Ģ                               | PY4070001<br>DEDUCTION REGISTER                      |
|                                 | PY4070002<br>PAYROLL REGISTER                        |

#### **Teamworks - Report Manager**

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| 3                                     | PAY002            | x    | 40700 - PY002 - PAYROLL<br>REGISTER   |        |          |       | 40700_PY |       |     |        |       |  |
| 4                                     | PAY002            | x    | 40700 - PY002 - PAYROLL<br>REGISTER   |        |          |       | 40700_PY |       |     |        |       |  |
|                                       |                   |      |                                       |        |          |       |          |       |     |        |       |  |



## Live Demo



#### **Contact Us**

SAO TeamWorks HCM Customers Service Center 404-657-3956 or 888-896-7771 HCM@sao.ga.gov



# Thank you!

