

Electronic W-2s

Employee Self Service

Great News! Employees can now receive their W-2s electronically via the PeopleSoft HCM Employee Self Service site by opting in *no later than* 12/31. Get your W-2 faster and ensure it isn't "lost in the mail." Once your consent is entered, it will be effective until changed.

All active employees are *required* to log into Employee Self Service (ESS) and update their personal information. Employees should ensure their contact information is updated, including email address, so they do not miss important Self Service notifications. An email address is <u>not</u> required to receive an electronic W-2, but it is required to receive important email notifications.

NOTE: There is a blackout period from January 1st until approximately mid-January while W-2s are prepared. No consents can be entered during this time. Check the TeamWorks Home page for notification when electronic W-2s are available.

How Do Employees Consent/Opt-In to receive an Electronic W-2?

1. Log in to TeamWorks HCM no later than December 31st by going to Team Georgia and selecting "Employee Self Service." (URL omitted for security purposes)

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	Employee Self S	ervice
1776		PeopleSoft HCM
	User ID	
	00123456	
	Password	
	Sign In	
	Reset / Forgot your password?	

- 2. Select Main Menu in upper left corner.
- 3. Select Self Service in the drop-down menu.
- 4. Select Payroll and Compensation in the drop-down menu.

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	Manager Dashboard		
Self Service Qu	Talent Summary	() () () () () () () () () ()	2
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Review a sur	Manager Self Service	Personal Information	
	Agency Security	Payroll and Compensation	
View Paycl	Workforce Administratic	🗀 Benefits 🕨 🕨	
	Time and Labor	Leave Transfer Requests	
Employee Leave	Workforce Developmen	Performance Management	
Absence Beler	Organizational Develor	Employee Expense Reimbursement	
Absence Balan	Enterprise Learning	Job Description Report	
Absence	Workforce Monitoring	Manage Delegation	
Annual Leave			-
Balance	Set Up HCM		Ň

- 5. Then Select **W-2 Consent** in the drop-down menu to open the consent form. Your "Current Status" of the W-2 Electronic Consent is displayed as one of the following:
 - If "No consent received", then click on the checkbox *to add a check* requesting electronic receipt of your W-2 Form and select "Submit."
 - If "Consent received," then no further action is required.

- If "Consent Withdrawn", then click on the checkbox to indicate your consent to receive electronic W-2 forms and select "Submit".
- If "Consent reset by employer", then click on the checkbox to add a check requesting electronic receipt of your W-2 Form and select "Submit."

W-2 C	onsent Form
John Wil	liam Smith
Outerrit en	
Submit or	withdraw your consent to receive electronic vv-2 forms.
years unle given tax have reac electronic	ess revoked by me, or upon termination of employment, or the service is no longer supported in a future year. I acknowledge that I may withdraw my consent at any time by accessing ESS. I acknowledge that I and fully understand this consent. Employees that do not consent to receiving their Form W-2 ally will be provided a paper copy by January 31st of each calendar year.
ত্রি	Your Current Status No consent received.

- 6. Re-enter your ESS password to verify your identity.
- 7. Select Continue.

	Help
Verify Identity	
To protect your privacy, verify your identity by typing your password. If you are not this user, click Sign Out.	
User ID: 01038	
Password:	
Continue Cancel	
<	>

You will receive confirmation of your successful submission.

8. Select OK to exit.

You will also receive a confirmation email when your consent form has been processed stating something similar to:

Your consent to receive Form W-2 electronically has been processed. Your consent is valid for all subsequent years unless revoked by you, or upon termination of employment, or the service is no longer supported in a future given tax year. You may withdraw your consent at any time, except during the lockdown period, by returning to the consent page in TeamWorks HCM Employee Self Service and submitting a withdrawal of consent. The lockdown period begins January 1st and ends approximately mid-January when the annual W-2 reporting process is being run by the State Accounting Office.

How Do Employees Withdraw Consent/Opt-out of an electronic W-2?

An employee who chooses to receive his/her W-2 statement electronically may withdraw consent.

To withdraw your consent, you can log into Employee Self Service and select the W-2

withdrawal option. If consent is withdrawn, it will only be effective for W-2 statements not yet issued.

1. Log in to TeamWorks HCM no later than December 31st by going to Team Georgia and selecting "Employee Self Service." (URL omitted for security purposes)

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1776		PeopleSoft HCM
	User ID	
	00123456	
	Password	
	Sign In Reset / Forgot your password?	

- 2. Select **Main Menu** in upper left corner.
- 3. Select **Self Service** in the drop-down menu.
- 4. Select **Payroll and Compensation** in the drop-down menu.

5. Then Select **W-2 Consent** in the drop-down menu to open the consent form.



Your "Current Status" of the W-2 Electronic Consent is displayed as one of the following:

- If "No consent" received," then no further action is required.
- If "Consent received," then click on the checkbox *to remove* the check that requests electronic receipt of your W-2 Form and select "Submit."
- If "Consent Withdrawn", then no further action is required.
- If "Consent reset by employer", no further action is required.

W-2 Col	nsent Form
John Willia	am Smith
Submit or w	ithdraw your consent to receive electronic W-2 forms
Submit of w	indraw your consent to receive electronic w-2 torns.
I hereby ack	mowledge and agree that, by checking the box below, I consent to receive my Form W-2 electronically
years unles	s revoked by me, or upon termination of employment, or the service is no longer supported in a future
idiven tax ve	ar Lacknowledge that Lmay withdraw my concent at any time by acceceing ESS Lacknowledge that L
have read a	ind fully understand this consent. Employees that do not consent to receiving their Form W-2
have read a electronical	Ind fully understand this consent. Employees that do not consent to receiving their Form W-2 ly will be provided a paper copy by January 31st of each calendar year.
have read a electronical	In a fully understand this consent. Employees that on ot consent to receiving their Form W-2 ly will be provided a paper copy by January 31st of each calendar year.
have read a electronical	Your Current Status No consent received.
have read a electronical	Your Current Status No consent received.

- Re-enter your ESS password to verify your identity. Select **Continue**. 6.
- 7.

	Help
/erify Identity	
o protect your privacy, verify your identity by typing your password. If you are not this user, click Sign Out.	
User ID: 01038	
Password:	
russiou	
Continue Cancel	
<	>

You will receive confirmation of your successful submission.

8. Select **OK** to exit.

Submit Confirmation	
The Submit was successful.	
OK	

You will also receive a confirmation email when your consent form has been processed stating something similar to:

Your withdrawal to receive Form W-2 electronically has been processed. Your withdrawal is valid until you reauthorize consent again. You may consent at any time, except during the lockdown period, by returning to the consent page in TeamWorks HCM Employee Self Service and submitting your consent. The lockdown period begins January 1st and ends approximately mid-January when the annual W-2 reporting process is being run by the State Accounting Office.

OTHER W-2 ELECTRONIC NOTIFICATIONS:

Withdrawal Instructions Sample:

You have consented to receive electronic W-2 forms. If you prefer to receive paper W-2 forms, you must submit a withdrawal of consent form. After you submit the withdrawal of consent form, it is valid until you submit a new consent form.

Consent Confirmation Email Sample:

Your consent to receive Form W-2 electronically has been processed. Your consent is valid for all subsequent years unless revoked by you, or upon termination of employment, or the service is no longer supported in a future given tax year. You may withdraw your

consent at any time, except during the lockdown period, by returning to the consent page in TeamWorks HCM Employee Self Service and submitting a withdrawal of consent. The lockdown period is during the month of January when the annual W-2 reporting process is being run by the State Accounting Office.

Withdrawal Confirmation Email Sample:

Your withdrawal to receive Form W-2 electronically has been processed. Your withdrawal is valid until you reauthorize consent again. You may consent at any time, except during the lockdown period, by returning to the consent page in TeamWorks HCM Employee Self Service and submitting your consent. The lockdown period begins January 1st and ends approximately mid-January when the annual W-2 reporting process is being run by the State Accounting Office.

IMPORTANT!

- Active employees are required to log into Employee Self Service (ESS) and update their personal information. Please ensure you update your email so that you don't miss any of the W-2 related emails.
- An email address is not required for you to receive an electronic W-2 but it is required to receive W-2 email notifications.