GA@WORK

Glossary

GA@WORK FIN Security Role - Glossary

Overview

The Glossary provides a comprehensive overview of assignable roles and their associated security groups within the organization. It outlines key attributes for each role, including their descriptions, security group classifications, assignment guidelines, applicable organization types, and access rights. Additionally, the document details the business process types that each security group is authorized to initiate. This information serves as a reference for managing role assignments, ensuring appropriate access controls, and supporting effective organizational governance. **To quickly locate specific fields or terms within the Glossary, use the Ctrl + F keyboard shortcut to search and navigate directly to the information you need.**

Fields

Security Group Type: The name of the security group associated with the role, which governs the permissions and access rights granted.
Assignable Role: Specifies the role that can be assigned to individuals within the organization, indicating their responsibilities and permissions.
Security Group: Identifies the specific security group associated with the role, defining access rights and security settings.
Description: Provides a detailed explanation of the role's functions and responsibilities within the organization.
Context Type: Describes how the role's access is constrained, such as by role access, indiciating the scope and limits of the role's permissions.
All Security Groups for Role: Lists all security groups that encompass the role, showing the broader context of access and permissions.
Role Enabled for Organization Type(s): Lists the types of organizations where the role is applicable, such as supervisory or departmental.
Role Restricted to Single Assignment: Indicates whether the role can be assigned to only one individual or position at a time.

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Is Supporting or Is Leadership: Identifies whether the role is a supporting function or a leadership position, clarifiying its place within the organizational hierarchy.

Hide Role on View if Not Assigned: States wether the role remains hidden unless it is actively assigned to a user, maintaining a clean user interface.

Access Rights to Organization(s): Specifies the scope of access rights granted to the role, such as current organization or subordinates.

Access Rights to Multiple Job Workers: Describes whether the role allows access to multiple positions or workers, indicating flexibility in role assignment

Other Usages: Lists additional functionalities or processes the role can configure or access, providing insight into the role's extended capabilities.

Critical Administration/Definition Usages: Highlights critical administrative functions or definitions that the role can access or manage, indictating areas of significant responsbility.

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Fields

Domains Granted to Security Group: Lists the data domains or functional areas the security group can access, outlinin the breadth of information available to the role.

Business Process Types granted to Security Group - Initiate Access: Details the business processes that the security group can initiate, relevant to the assigned role.

Business Process Types granted to Security Group - Enrichment Access: Details processes the security group can enhance or modify, showing its role in process improvement.

Business Process Types granted to Security Group - View Access: Lists processes the security group can view, providing access to information without modification rights.

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Business Process Types granted to Security Group - View Completed Access: Indicates completed processes the security group can review, ensuring oversight and analysis capabilities.

Reports Explicitly Shared with Group: Identifies reoports that are specifically shared with the security group, indicating the information available for analysis and decision-making.

Business Process Types granted to Security Group - Approve Access: Details processes the security group can approve, highlighting its role in decision-making and governance.

Business Process Types granted to Security Group - Cancel Access: Specifies processes the security group can cancel, showing its authority to halt operations.

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Business Process Types granted to Security Group - Cancel (Web Service) Access: Indicates processes the security group can cancel via web services, showing integration capabilities.

Business Process Types granted to Security Group - Rescind Access: Lists processes the security group can rescind, indicating its ability to reverse decisions.

Support

Please reach out to **nextgen_secmap@sao.ga.gov** if you have any questions.

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	1099 Specialist - Agency	1099 Specialist - Agency	Create 1099 Adjustments and report on 1099 information for the agencies.	Constrained by Role Access	1099 Specialist - Agency	Company; Company Hierarchy	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Process: Ad Hoc Payee; Reports: Financial Compliance; Reports: Supplier Accounts 1099 - USA; Set Up: Payee Tax Authority Information; View: Ad Hoc Payee Tax Information	1099 Adjustment		1099 Adjustment; 1099 Electronic Filing Run Event	--				--	
Role-Based Security Group (Constrained)	1099 Specialist - SAO	1099 Specialist - SAO	Maintain 1099 category mapping and perform 1099 reporting function for assigned companies. No approval authority.	Constrained by Role Access	1099 Specialist - SAO; DNU DNU 1099 Specialist - SAO (Inactive)	Company; Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Reports: Financial Compliance; Reports: Supplier Accounts 1099 - USA; Set Up: Payee Tax Authority Information; View: Ad Hoc Payee Tax Information	1099 Adjustment; 1099 Electronic Filing Run Event	--	1099 Adjustment; 1099 Electronic Filing Run Event	--		--		--	--
Role-Based Security Group (Constrained)	Accountant	Accountant	Do not assign the same person to this role and Accounting Operations Lead, they should be mutually exclusive. Perform accounting functions for assigned companies. Examples include creating journals, running allocations, creating accounting adjustments, and running financial related reporting tasks during period close. Is not set as an approver on financial accounting business processes. Initiate authority on ad hoc bank transactions. Review and approval authority for customer statement and dunning letter business processes.	Constrained by Role Access	Accountant	Company; Company Hierarchy	--	Supporting	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	Accountant for EIB; EIB - Ad Hoc Bank Transaction Load; Reconciliation Type Access (Journal Line)	Management Dashboard: Financials; Management Dashboard: Settlement; Process: Account Certification – Cancel Auto Match; Process: Account Certifications; Process: Accounting Adjustment; Process: Accounting Adjustment - Add Attachment; Process: Allocations; Process: Audits and Corrections; Process: Average Daily Balance; Process: Cash to Bank Reconciliation Initial Balance; Process: Equity Pickup; Process: Funding Sources; Process: Intercompany; Process: Intercompany Contract; Process: Intercompany Payment/Settlement; Process: Journals (NEW); Process: Journals - Reporting; Process: Matching Rule Set; Process: Noncontrolling Interest; Process: Payables to Supplier Reconciliation Initial Balance; Process: Period End; Process: Receipt Accruals; Process: Revaluation; Process: Schedule	Accounting Adjustment Event; Accounting Journal Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Event; Ad Hoc Bank Transaction Template Event; Allocation Run Event; Average Daily Balance Event; Equity Pickup Event; Noncontrolling Interest Group Run Event; Noncontrolling Interest Run Event; Payment Printing Event; Period Close Notification Event; Prepaid Spend Amortization Event; Receipt Accrual Event; Revaluation Run Event; Tax Declaration Event	Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Unpost-Reverse Event; Customer Statement Event; Dunning Letter Email Event; Noncontrolling Interest Run Event; Print Checks Task; Supplier Change Event; Supplier Event	Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Event; Ad Hoc Bank Transaction Template Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Allocation Run Event; Allocation Run Intercompany Event; Average Daily Balance Event; Bank Account Event; Cash Balance Check Event; CTA Run Event; Customer Contract Asset and Liability Reclassification Journal Event; Customer Statement Event; Dunning Letter Email Event; Equity Pickup Event; Express Settlement Run Event; Funding Source Reclassification Event; Noncontrolling Interest Group Run Event; Noncontrolling Interest Run Event; Outsourced Payment Release Event	--		Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Average Daily Balance Event; CTA Run Event; Customer Contract Asset and Liability Reclassification Journal Event; Equity Pickup Event; Express Settlement Run Event; Noncontrolling Interest Group Run Event; Payment Printing Event; Payment Release Event; Period Close Event; Revaluation Run Event; Supplier Change Event; Supplier Event; Tax Declaration Event	Accounting Journal Unpost-Reverse Event; Average Daily Balance Event; Equity Pickup Event; Funding Source Reclassification Event; Revaluation Run Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Settlement Run	Payment Printing Event								
														Process: Statistics	Payment Release Event								
														Process: Tax Master	Period Close Event								
														Process: Year End	Period Close Notification Event								
														Reports: Accounting Cash and Accounting Cash Pool Reporting	Prepaid Spend Amortization Event								
														Reports: Alternate Ledger Currency	Prepaid Spend Amortization Schedule Event								
														Reports: Average Daily Balance	Print Checks Task								
														Reports: Company Budgets	Procurement Document Mass Action Event								
														Reports: Company Position Budgets	Procurement Roll Forward								
														Reports: Create Tax Declaration	Receipt Accrual Event								
														Reports: Currency Rates	Reopen Procurement Documents Event								
														Reports: Financial Accounting	Revaluation Run Event								
														Reports: Funding Sources	Settlement Run Event								
														Reports: Statistics	Spend Authorization Mass Close Event								
														Reports: Supplier	Supplier Change Event								
														Set Up: Account Certifications	Supplier Event								
														Set Up: Accounting Adjustment Change Reason Code	Tax Declaration Event								
														Set Up: Accounting Cash and Accounting Cash Pool									
														Set Up: Accounts									
														Set Up: Allocations									
														Set Up: Bank Entity									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Consolidation									
														Set Up: Currencies									
														Set Up: Currency Translation									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Funding Sources									
														Set Up: Investor									
														Set Up: Map Worktags									
														Set Up: Netting Rules									
														Set Up: Period Close									
														Set Up: Revaluation									
														Set Up: Revenue Categories									

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														…Categories Set Up: Statistics Set Up: Tax Set Up: Unit of Measure View: Bank Entity View: Customer View: Expense Item View: Internal Service Provider View: Investor View: Purchase Item View: Sale Item View: Supplier View: Tax Authority									
Role-Based Security Group (Constrained)	Accounting Analyst	Accounting Analyst	Perform accounting reporting functions for assigned companies. Examples include reporting on journals, allocations, and has view access to system configuration related to accounting. No approval authority.	Constrained by Role Access	Accounting Analyst	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--		Management Dashboard: Financial Executive Scorecard Management Dashboard: Financials Process: Account Certifications Process: Accounting Adjustment Process: Allocations Process: Audits and Corrections Process: Average Daily Balance Process: Equity Pickup Process: Funding Sources Process: Intercompany Process: Intercompany Contract Process: Intercompany Payment/Settlement Process: Journals	--	--	Accounting Adjustment Event Accounting Center Detailed Journal Approval Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Allocation Finalize Event Allocation Finalize Intercompany Event Allocation Run Event Allocation Run Intercompany Event Average Daily Balance Event CTA Run Event	CRPROC - Find Payments	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Journals (NEW)			Customer Contract Asset and Liability Reclassification Journal Event						
														Process: Journals - Reporting			Equity Pickup Event						
														Process: Matching Rule Set			Funding Source Reclassification Event						
														Process: Noncontrolling Interest			Noncontrolling Interest Group Run Event						
														Process: Period End			Noncontrolling Interest Run Event						
														Process: Receipt Accruals			Prepaid Spend Amortization Event						
														Process: Revaluation			Prepaid Spend Amortization Schedule Event						
														Process: Statistics			Procurement Document Mass Action Event						
														Process: Tax Master			Procurement Roll Forward						
														Process: Year End			Receipt Accrual Event						
														Reports: Accounting Cash and Accounting Cash Pool Reporting			Reopen Procurement Documents Event						
														Reports: Alternate Ledger Currency			Revaluation Run Event						
														Reports: Average Daily Balance			Spend Authorization Mass Close Event						
														Reports: Company Budgets			Supplier Change Event						
														Reports: Company Position Budgets			Supplier Event						
														Reports: Create Tax Declaration			Tax Declaration Event						
														Reports: Currency Rates									
														Reports: Financial Accounting									
														Reports: Funding Sources									
														Reports: Statistics									
														Set Up: Account Certifications									
														Set Up: Accounting Adjustment Change Reason Code									
														Set Up: Accounting Cash and Accounting Cash Pool									
														Set Up: Allocations									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Consolidation									
														Set Up: Currency Translation									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Funding Sources									
														Set Up: Investor									
														Set Up: Investor									

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														Security Segments Set Up: Ledger Account Security Segments Set Up: Map Worktags Set Up: Matching Rule Set Set Up: Netting Rules Set Up: Period Close Set Up: Revaluation Set Up: Revenue Categories Set Up: Statistics Set Up: Tax Set Up: Unit of Measure View: Bank Entity View: Customer View: Expense Item View: Internal Service Provider View: Investor View: Purchase Item View: Sale Item View: Supplier View: Tax Authority									
Role-Based Security Group (Constrained)	Accounting Operations Lead	Accounting Operations Lead	Do not assign the same user to this role and Accountant. They should be mutually exclusive. Approval authority for financial accounting business processes when submitted by an accountant. Initiate authority for ad hoc payments. Review and approval authority for customer invoice, customer billing schedule, ad hoc bank transaction, and miscellaneous payment request business processes.	Constrained by Role Access	Accounting Operations Lead	Company Company Hierarchy	--	Supporting	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	Accountant for EIB	Management Dashboard: Financial Executive Scorecard Management Dashboard: Financials Process: Account Certification – Cancel Auto Match Process: Account Certifications Process: Accounting Adjustment Process: Allocations Process: Audits and Corrections Process: Average Daily Balance Process: Equity Pickup Process: Funding Sources Process: Intercompany Process: Intercompany Contract	Accounting Adjustment Event Accounting Journal Event Accounting Journal Unpost-Reverse Event Ad Hoc Payment Event Allocation Finalize Event Allocation Run Event Period Close Event Procurement Document Mass Action Event Reopen Procurement Documents Event	Noncontrolling Interest Run Event Procurement Document Mass Action Event Procurement Roll Forward Spend Authorization Mass Close Event Supplier Change Event Supplier Event	Accounting Adjustment Event Accounting Center Detailed Journal Approval Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Bank Transaction Template Event Ad Hoc Payment Event Allocation Finalize Event Allocation Finalize Intercompany Event Allocation Run Event	--	CRPROC - Find Payments	Accounting Adjustment Event Accounting Center Detailed Journal Approval Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Bank Transaction Template Event Ad Hoc Payment Event	Funding Source Reclassification Event Procurement Document Mass Action Event Procurement Roll Forward Reopen Procurement Documents Event Spend Authorization Mass Close Event	--	Funding Source Reclassification Event

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Intercompany Payment/Settlement			Allocation Run Intercompany Event			Allocation Finalize Event			
														Process: Journals (NEW)			Average Daily Balance Event			Allocation Finalize Intercompany Event			
														Process: Journals - Reporting			CTA Run Event			Average Daily Balance Event			
														Process: Matching Rule Set			Customer Contract Asset and Liability Reclassification Journal Event			CTA Run Event			
														Process: Noncontrolling Interest			Equity Pickup Event			Customer Contract Asset and Liability Reclassification Journal Event			
														Process: Period End			Funding Source Reclassification Event			Equity Pickup Event			
														Process: Receipt Accruals			Miscellaneous Payment Request Event			Funding Source Reclassification Event			
														Process: Revaluation			Noncontrolling Interest Group Run Event			Miscellaneous Payment Request Event			
														Process: Settlement			Noncontrolling Interest Run Event			Noncontrolling Interest Group Run Event			
														Process: Statistics			Period Close Event			Prepaid Spend Amortization Event			
														Process: Tax Master			Prepaid Spend Amortization Event			Prepaid Spend Amortization Schedule Event			
														Process: Year End			Prepaid Spend Amortization Schedule Event			Procurement Document Mass Action Event			
														Reports: Accounting Cash and Accounting Cash Pool Reporting			Procurement Document Mass Action Event			Procurement Roll Forward			
														Reports: Alternate Ledger Currency			Procurement Roll Forward			Receipt Accrual Event			
														Reports: Average Daily Balance			Receipt Accrual Event			Reopen Procurement Documents Event			
														Reports: Company Budgets			Reopen Procurement Documents Event			Revaluation Run Event			
														Reports: Company Position Budgets			Revaluation Run Event			Spend Authorization Mass Close Event			
														Reports: Create Tax Declaration			Spend Authorization Mass Close Event			Supplier Change Event			
														Reports: Currency Rates			Supplier Change Event			Supplier Event			
														Reports: Financial Accounting			Supplier Event			Tax Declaration Event			
														Reports: Funding Sources			Tax Declaration Event						
														Reports: Statistics									
														Set Up: Account Certifications									
														Set Up: Accounting Adjustment Change Reason Code									
														Set Up: Accounting Cash and Accounting Cash Pool									
														Set Up: Allocations									
														Set Up: Basic Gift Worktag									
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														Set Up: Company General									
														Set Up: Consolidation									
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														Set Up: Custom Validations									
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														Set Up: Fund									
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														Set Up: Funding Sources									
														Set Up: Investor									
														Set Up: Investor Security Segments									
														Set Up: Ledger Account Security Segments									
														Set Up: Map Worktags									
														Set Up: Matching Rule Set									
														Set Up: Netting Rules									
														Set Up: Period Close									
														Set Up: Revaluation									
														Set Up: Revenue Categories									
														Set Up: Statistics									
														Set Up: Tax									
														Set Up: Unit of Measure									
														View: Bank Entity									
														View: Customer									
														View: Expense Item									
														View: Internal Service Provider									
														View: Investor									
														View: Purchase Item									
														View: Sale Item									
														View: Supplier									
														View: Tax Authority									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Accounts Payable Analyst	Accounts Payable Analyst	Perform accounts payable reporting functions for assigned companies. Examples include reporting on suppliers, supplier invoices, and payments. No approval authority.	Constrained by Role Access	Accounts Payable Analyst	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home notifies Accounts Payable Operations Lead	--	Manage: Project Details Manage: Supplier Invoice Work Queue Management Dashboard: Financials Process: Expense Report - Reporting Process: Intercompany Contract Process: Miscellaneous Payee Process: Miscellaneous Payment - Escheatment Process: Miscellaneous Payment Request Process: Miscellaneous Payment Request Settlement Process: Recurring Supplier Invoice Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice Payment/Settlement Process: Supplier Invoice Payment Escheatment Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Refund Process: Supplier Request Process: Supplier Request - Cancel Reports : Advanced EDI 810 Supplier Invoice Reports: Currency Rates Reports: Financial Compliance Reports: Miscellaneous Payment Reports: Organization Expense Report Line Reporting Reports: Supplier Reports: Supplier Accounts Reports: Supplier Accounts 1099 - USA Reports: Supplier Invoice Request Reports: Supplier Invoice Text Only Reports: Supplier Invoice Work Queue	--	--	1099 Adjustment 1099 Electronic Filing Run Event Alternate Supplier Contract Event Catalog Load Miscellaneous Payment Request Event Order-From Supplier Connection Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Prospective Supplier Request Event Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Alternate Name Change Event Supplier Change Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Amendment Event Supplier Contract Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Supplier Refund Event Supplier Settlement Bank Account Change Event	CRPROC - Find Payments	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Invoice Work Queue									
														Reports: Supplier Payment									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Map Worktags									
														Set Up: Miscellaneous Payment Request									
														Set Up: Netting Rules									
														Set Up: Payee Tax Authority Information									
														Set Up: Revenue Categories									
														Set Up: Supplier									
														Set Up: Supplier Accounts									
														Set Up: Supplier Administration									
														Set Up: Supplier Invoice History									
														Set Up: Supplier Invoice Work Queue									
														Set Up: Supplier Maintenance									
														Set Up: Supplier Notes									
														Set Up: Supplier Security Segments									
														Set Up: Supplier Sites									
														Set Up: Tax									
														Set Up: Unit of Measure									
														Set Up: Workday Supplier Account									
														Supplier Change History									
														View: Ad Hoc Payee Tax Information									
														View: Bank Entity									
														View: Customer									
														View: Investor									
														View: Purchase Item									
														View: Supplier									
														View: Supplier Accounts Hub									
														View: Supplier Invoice Request									
														View: Tax Authority									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Accounts Payable Data Entry Specialist	Accounts Payable Data Entry Specialist	Perform accounts payable data entry functions for assigned companies. Examples include creating supplier invoices and recurring supplier invoices. No approval authority.	Constrained by Role Access	Accounts Payable Data Entry Specialist	Company Company Hierarchy	--	Supporting	Yes		Current Organization And Unassigned Subordinates	Role has access to the positions they support	Completed notifies Accounts Payable Data Entry Specialist Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home notifies Accounts Payable Operations Lead	AP EIB Access Payment Request - EIBs	Manage: Supplier Invoice Work Queue Process: Expense Report - Reporting Process: Purchase Order - Reporting Process: Recurring Supplier Invoice Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Request Process: Supplier Request - Cancel Reports: Currency Rates Reports: Organization Expense Report Line Reporting Reports: Supplier Invoice Request Reports: Supplier Invoice Text Only Reports: Supplier Invoice Work Queue Set Up: Custom Validations Set Up: Settlement Set Up: Supplier Set Up: Supplier Notes Set Up: Workday Supplier Account	Miscellaneous Payment Request Event Prepaid Spend Amortization Event Recurring Supplier Invoice Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Change Event Supplier Invoice Event	Receipt Receipt Adjustment Return to Supplier Event Supplier Accounts Match Event Supplier Invoice Event	1099 Adjustment Miscellaneous Payment Request Event Order-From Supplier Connection Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Document Mass Action Event Prospective Supplier Request Event Receipt Receipt Adjustment Recurring Supplier Invoice Reopen Procurement Documents Event Return to Supplier Event Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Alternate Name Change Event Supplier Change Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Invoice Schedule Event Supplier Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Refund Event Supplier Settlement Bank Account Change Event	--	--	Receipt Adjustment Return to Supplier Event Supplier Invoice Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Supplier Change History View: Purchase Item View: Supplier View: Supplier Accounts Hub									
Role-Based Security Group (Constrained)	Accounts Payable Operations Lead	Accounts Payable Operations Lead	Perform accounts payable management functions for assigned companies. Examples include managing the supplier invoice work queue. Approval and correction authority for supplier, supplier accounts, and miscellaneous payment business processes.	Constrained by Role Access	Accounts Payable Operations Lead	Company Company Hierarchy	--	--	Yes		Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home notifies Accounts Payable Operations Lead	--	Manage: Supplier Invoice Work Queue Management Dashboard: Financials Process: Expense Report - Reporting Process: Intercompany Contract Process: Miscellaneous Payee Process: Miscellaneous Payment - Escheatment Process: Miscellaneous Payment Request Process: Miscellaneous Payment Request Settlement Process: Recurring Supplier Invoice Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice Payment/Settlement Process: Supplier Invoice Payment Escheatment Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Refund Process: Supplier Request Process: Supplier Request - Cancel	Supplier Accounts Match Event	1099 Adjustment 1099 Electronic Filing Run Event Alternate Supplier Contract Event Catalog Load Miscellaneous Payment Request Event Order-From Supplier Connection Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Prospective Supplier Request Event Recurring Supplier Invoice Return to Supplier Event Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Alternate Name Change Event Supplier Change Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Amendment Event Supplier Contract Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Supplier Refund Event	--	CRPROC - Find Payments	1099 Adjustment Alternate Supplier Contract Event Catalog Load Order-From Supplier Connection Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Prospective Supplier Request Event Return to Supplier Event Supplier Accounts Match Exception Override Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Amendment Event Supplier Contract Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Supplier Refund Event Supplier Settlement Bank Account Change Event	Supplier Accounts Match Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports : Advanced EDI 810 Supplier Invoice			Supplier Settlement Bank Account Change Event						
														Reports: Currency Rates									
														Reports: Financial Compliance									
														Reports: Miscellaneous Payment									
														Reports: Organization Expense Report Line Reporting									
														Reports: Supplier									
														Reports: Supplier Accounts									
														Reports: Supplier Accounts 1099 - USA									
														Reports: Supplier Invoice Request									
														Reports: Supplier Invoice Text Only									
														Reports: Supplier Invoice Work Queue									
														Reports: Supplier Payment									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Map Worktags									
														Set Up: Miscellaneous Payment Request									
														Set Up: Netting Rules									
														Set Up: Payee Tax Authority Information									
														Set Up: Revenue Categories									
														Set Up: Supplier									
														Set Up: Supplier Accounts									
														Set Up: Supplier Administration									
														Set Up: Supplier Invoice History									
														Set Up: Supplier Invoice Work Queue									
														Set Up: Supplier Maintenance									
														Set Up: Supplier Notes									
														Set Up: Supplier Security Segments									
														Set Up: Supplier Sites									
														Set Up: Tax									
														Set Up: Unit of Measure									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Set Up: Workday Supplier Account Supplier Change History View: Ad Hoc Payee Tax Information View: Bank Entity View: Customer View: Investor View: Purchase Item View: Supplier View: Supplier Accounts Hub View: Supplier Accounts Hub Manager Metrics View: Supplier Invoice Request View: Tax Authority									
Role-Based Security Group (Constrained)	Accounts Receivable Analyst	Accounts Receivable Analyst	Perform accounts receivable reporting functions for assigned companies. Examples include reporting on customers, customer contracts, customer invoices, and payments. No approval authority.	Constrained by Role Access	Accounts Receivable Analyst	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	--	Award Amendment Event Award Billing Schedule Event Award Correction Event Award Event Award Proposal Event Award Task Event Reprocess Award Costs Event	--	--	--	--	--	--

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Role-Based Security Group (Constrained)	Accounts Receivable Operations Lead	Accounts Receivable Operations Lead	Approval and correction authority for customer accounts, customer contracts, project billing, and grants business processes.	Constrained by Role Access	Accounts Receivable Operations Lead	Company	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	EIB's for Customer Billing Specialist	Manage: Grant Proposals Management Dashboard: Customer Collections Management Dashboard: Financials Management Dashboard: Grants Management Process: Alternate Customer Contract Process: Award Process: Award and Student Billing Process: Award and Student Revenue Process: Award Tasks Process: Award - View Process: Billing Process: Cash Sale Payment (NEW) Process: Customer Contract (NEW) Process: Customer Deposit Process: Customer Invoice (NEW) Process: Customer Invoice - Cancel Process: Customer Invoice - Change Process: Customer Invoice - Collections Process: Customer Invoice - Core Process: Customer Invoice Payment Process: Customer Invoice Payment/Settlement Process: Customer Invoice - View Process: Customer Overpayment Process: Customer Payment Process: Customer Payment Auto-Application Process: Customer Refund/Payment Process: Customer Refund Escheatment Process: Customer Refund Settlement Process: Customer Request Process: Customer Writeoff (NEW) Process: Customer Writeoff - Cancel Process: Customer Writeoff - Core Process: Customer Writeoff - Single Invoice Process: Deferred Cost Process: Direct Debit Mandate	Ad Hoc Bank Transaction Event Customer Banking Change Event Customer Contract Amendment Event Customer Contract Event Customer Credit Change Event Customer Event Customer Payment Change Event Customer Summary Change Event Revenue Recognition Installment Event Revenue Recognition Schedule Event	Ad Hoc Bank Transaction Event Bad Debt Writeoff Event Customer Payment Change Event Customer Statement Event Dunning Letter Email Event	Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Template Event Award Amendment Event Award Billing Schedule Event Award Correction Event Award Event Award Proposal Event Award Task Event Bad Debt Writeoff Event Billing Schedule Event Carve In Carve Out or Foreign Currency Adjustment Journal Event Cash Sale Event Cash Sale Intercompany Event Customer Banking Change Event Customer Contract Alternate Event Customer Contract Amendment Event Customer Contract Asset and Liability Reclassification Journal Event Customer Contract Event Customer Credit Change Event Customer Event Customer Invoice Event Customer Invoice Maintenance Event Customer Invoice Proposal Event Customer Overpayment Event Customer Payment Application Event Customer Payment Change Event Customer Refund Document Event Customer Refund Event Customer Request Customer Statement Event Customer Summary Change Event Dunning Letter Email Event Interest and Late Fee Event Letter of Credit Draw Down Event Reprocess Award Costs Event Revenue Recognition Installment Event Revenue Recognition Schedule Event Summary Reimbursable Calculation Event	--	--	Ad Hoc Bank Transaction Template Event Award Task Event Bad Debt Writeoff Event Billing Schedule Event Carve In Carve Out or Foreign Currency Adjustment Journal Event Cash Sale Event Cash Sale Intercompany Event Customer Contract Alternate Event Customer Contract Asset and Liability Reclassification Journal Event Customer Invoice Event Customer Invoice Maintenance Event Customer Invoice Proposal Event Customer Overpayment Event Customer Payment Application Event Customer Refund Document Event Customer Refund Event Customer Request Interest and Late Fee Event Letter of Credit Draw Down Event Revenue Recognition Installment Event Revenue Recognition Schedule Event Summary Reimbursable Calculation Event	--	--	--

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														Mandate									
														Process: Intercompany Contract									
														Process: Opportunity									
														Process: Order Fulfillment									
														Process: Revenue									
														Process: Summary Reimbursable Cancel									
														Process: Usage									
														Reports: Alternate Customer Contract									
														Reports: Award									
														Reports: Billing									
														Reports: Currency Rates									
														Reports: Customer									
														Reports: Customer Accounts									
														Reports: Customer Documents									
														Reports: Customer Invoice Referenced Attachments									
														Reports: Deferred Cost									
														Reports: Direct Debit Mandate									
														Reports: Grant Draw									
														Reports: Order Fulfillment									
														Reports: Prospect									
														Reports: Revenue									
														Reports: Sponsor									
														Reports: Usage									
														Set Up: Award Classifications									
														Set Up: Award Groups									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Customer									
														Set Up: Customer Accounts									
														Set Up: Customer Contacts									
														Set Up: Customer Contracts									
														Set Up: Customer Maintenance									
														Set Up: Customer Milestones									
														Set Up: Customer Security Segments									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									

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														Set Up: Fund Accounting Set Up: Grant Draw Set Up: Grants Management Set Up: Map Worktags Set Up: Milestones Types Set Up: Netting Rules Set Up: Project Billing Set Up: Revenue Set Up: Revenue Categories Set Up: Sale Item Set Up: Sponsor Set Up: Sponsor Accounts Set Up: Subaward Set Up: Subrecipients Set Up: Summary Reimbursable Setup Set Up: Tax Set Up: Unit of Measure Set Up: Usage View: Award Contract View: Bank Entity View: Customer									
Role-Based Security Group (Constrained)	Ad Hoc Payment Data Entry Specialist	Ad Hoc Payment Data Entry Specialist	Perform ad hoc payment data entry functions for assigned organizations. No approval authority.	Constrained by Role Access	Ad Hoc Payment Data Entry Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Process: Ad Hoc Payee Process: Ad Hoc Payee - Activate/Inactivate Process: Ad Hoc Payment (NEW) Process: Ad Hoc Payment - Access Workers Process: Ad Hoc Payment - Edit Process: Ad Hoc Payment Reporting Set Up: Ad Hoc Payment Template Set Up: Custom Validations View: Ad Hoc Payee Tax Information View: Ad Hoc Payment View: Investor	Ad Hoc Payment Event Ad Hoc Payment Template Event	--	Ad Hoc Payment Event Ad Hoc Payment Intercompany Event Ad Hoc Payment Template Event	--	CRPROC - Find Payments	--	--	--	--

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Role-Based Security Group (Constrained)	Agency Grant Hierarchy Manager	Agency Grant Hierarchy Manager Group	This security group should be provisioned to the users who are being assigned the Award contract specialist security group. It allows those users to create/edit grants specifically for their agency. It keeps their access constrained to their respective agency grant hierarchy.	Constrained by Role Access	Agency Grant Hierarchy Manager Group	Grant / Grant Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	Manage: Grant Manage: Grant / Grant Hierarchies - Edit Manage: Grants - View Set Up: Basic Grant Worktag	--	--	--	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Award Billing Specialist	Award Billing Specialist	Perform award billing functions for assigned companies. Examples include maintaining billing schedules and generating installments, as well as creating invoices and invoice adjustments. Approval authority for letter of credit business processes.	Constrained by Role Access	Award Billing Specialist	Company / Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Customer Invoice Process: Award Process: Award and Student Billing Process: Award and Student Revenue Process: Award Tasks Process: Award - View Process: Billing Process: Cash Sale Payment (NEW) Process: Customer Deposit Process: Customer Invoice (NEW) Process: Customer Invoice - Cancel Process: Customer Invoice - Change Process: Customer Invoice - Collections Process: Customer Invoice - Core Process: Customer Invoice Payment Process: Customer Invoice Payment/Settlement Process: Customer Invoice - View Process: Customer Overpayment Process: Customer Payment Process: Customer Payment Auto-Application Process: Customer Refund/Payment Process: Customer Refund Escheatment Process: Customer Refund Settlement Process: Customer Writeoff (NEW)	Award Billing Schedule Event Award Task Event Billing Schedule Event Letter of Credit Draw Down Event	Award Task Event Letter of Credit Draw Down Event	Award Amendment Event Award Billing Schedule Event Award Correction Event Award Event Award Proposal Event Award Task Event Billing Schedule Event Interest and Late Fee Event Letter of Credit Draw Down Event Reprocess Award Costs Event Summary Reimbursable Calculation Event	--	--	Award Task Event Interest and Late Fee Event Letter of Credit Draw Down Event	--	--	--

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														Process: Customer Writeoff - Cancel									
														Process: Customer Writeoff - Core									
														Process: Customer Writeoff - Single Invoice									
														Process: Deferred Cost									
														Process: Direct Debit Mandate									
														Process: Order Fulfillment									
														Process: Revenue									
														Process: Summary Reimbursable Cancel									
														Process: Usage									
														Reports: Award									
														Reports: Billing									
														Reports: Customer Accounts									
														Reports: Customer Documents									
														Reports: Customer Invoice Referenced Attachments									
														Reports: Deferred Cost									
														Reports: Direct Debit Mandate									
														Reports: Grant Draw									
														Reports: Revenue									
														Reports: Sponsor									
														Set Up: Award Classifications									
														Set Up: Award Groups									
														Set Up: Customer Milestones									
														Set Up: Custom Validations									
														Set Up: Grant Draw									
														Set Up: Grants Management									
														Set Up: Milestones Types									
														Set Up: Revenue									
														Set Up: Subaward									
														Set Up: Summary Reimbursable Setup									
														Set Up: Usage									
														View: Award Contract									
														View: Direct Debit Mandate									
														View: Summary Reimbursable									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Bank Reconciliation Specialist	Bank Reconciliation Specialist	Perform bank reconciliation activities for assigned companies. Examples include creating bank statements and reconciling bank statements. Approval authority for bank statement and escheatment events.	Constrained by Role Access	Bank Reconciliation Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	Banking EIBs Reconciliation Type Access (Bank Statement)	Process: Ad Hoc Bank Transaction (New) Process: Ad Hoc Bank Transaction - Core Process: Bank Reconciliation Process: Bank Statement Process: Bank Statement Parsing Process: Matching Rule Set Set Up: Ad Hoc Bank Transaction Template Set Up: Bank Reconciliation Set Up: Bank Statement Parsing View: Bank Entity	Ad Hoc Bank Transaction Template Event Bank Statement Event Review Bank Statement Line	Review Bank Statement Line	Ad Hoc Bank Transaction Intercompany Event Ad Hoc Bank Transaction Template Event Bank Statement Event Review Bank Statement Line	--	Ad Hoc Bank Transaction Intercompany Event Bank Statement Event Escheatment Item Event	--	--	--
Role-Based Security Group (Constrained)	Budget Analyst	Budget Analyst	Perform budget reporting functions for assigned companies. Examples include reporting on budget vs. actuals, budget amendments, and budget exceptions. Budget Analysts also have authority to enter budgets into the system and also enter budget amendments pending approval by their company assigned Budget Manager.	Constrained by Role Access	Budget Analyst	Company Company Hierarchy Project Project Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN Budget vs Actual by Cost Center worklet for Home	Budget Manager for EIB	Management Dashboard: Financials Process: Manager Budget Amendments Reports: Currency Rates Reports: Financial Accounting Reports: Organization Journal Lines Reports: Organization Journals Reporting Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag Set Up: Budget Set Up: Budget General Set Up: Company Set Up: Company Accounting Set Up: Company General Set Up: Custom Validations Set Up: Financial Accounting Set Up: Fund Set Up: Fund Accounting Set Up: Map Worktags Set Up: Netting Rules Set Up: Revenue Categories Set Up: Tax Set Up: Unit of Measure View: Tax Authority	Assign Costing Allocation Budget Amendment Event Plan Event	--	Assign Costing Allocation Budget Amendment Event Cash Balance Check Event Customer Invoice Event Plan Event Procurement Roll Forward	--	PRFIN - BD - 0BD031B_FUND_BALANCE PRFIN - BD - 0BD031E_EXPENSE_TO_BUDGET PRFIN - BD - 0BD031F_AVAILABLE_FUNDS PRFIN - BD - 0BD031X_AVAILABLE_FUNDS_OLD	--	Assign Costing Allocation	--	Assign Costing Allocation

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Budget Check Exception Override Approver	Budget Check Exception Override Approver	User assigned by company that has the authority to approve an override request of budget check failures during the check budget process for their annual operating budget.	Constrained by Role Access	Budget Check Exception Override Approver	Company; Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	Check Budget (Financial)	Check Budget (Financial)	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Budget Manager (Company)	Budget Manager (Company)	Assigned to all Budget Managers for an Agency. Has approval authority of budgets created by Budget Analysts.	Constrained by Role Access	Budget Manager (Company)	Company; Company Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	Budget Manager for EIB; Plan Access (Financial, Position, and Award)	Management Dashboard: Financials; Process: Budget Date; Process: Cancel Budget Amendment; Process: Customer Invoice - Core; Process: Manager Budget Amendments; Reports: Currency Rates; Set Up: Basic Gift Worktag; Set Up: Basic Grant Worktag; Set Up: Budget; Set Up: Budget General; Set Up: Company; Set Up: Company Accounting; Set Up: Company General; Set Up: Custom Validations; Set Up: Financial Accounting; Set Up: Fund; Set Up: Fund Accounting; Set Up: Map Worktags; Set Up: Netting Rules; Set Up: Revenue Categories; Set Up: Tax; Set Up: Unit of Measure; View: Tax Authority	Assign Plan as Baseline Event; Budget Amendment Event; Budgetary Roll Forward Close Event; Check Budget (Financial); Customer Invoice Event; Plan Event	Budget Amendment Event; Cash Balance Check Event; Check Budget (Financial)	Assign Plan as Baseline Event; Budget Amendment Event; Budgetary Roll Forward Close Event; Cash Balance Check Event; Check Budget (Financial); Customer Invoice Event; Plan Event; Procurement Roll Forward; Purchase Order Event; Reopen Procurement Documents Event; Switch Primary Job	--	PRFIN - BD - 0BD031B_FUND_BALANCE; PRFIN - BD - 0BD031E_EXPENSE_TO_BUDGET; PRFIN - BD - 0BD031F_AVAILABLE_FUNDS; PRFIN - BD - 0BD031X_AVAILABLE_FUNDS_OLD	Assign Plan as Baseline Event; Budget Amendment Event; Budgetary Roll Forward Close Event; Plan Event; Procurement Roll Forward; Purchase Order Event; Reopen Procurement Documents Event; Switch Primary Job	Assign Plan as Baseline Event	--	Assign Plan as Baseline Event; Budgetary Roll Forward Close Event
Role-Based Security Group (Constrained)	Budget Manager (Cost Center)	Budget Manager (Cost Center)	Budget creation and Budget amendments will route for approval to the this role, Budget Manager (Cost Center), if users in this group do not need to be broken out by cost center they can be assigned to your Agency top level Cost Center Hierarchy to approve all cost centers utilized on your agency.	Constrained by Role Access	Budget Manager (Cost Center)	Cost Center; Cost Center Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home	--	Management Dashboard: Financials; Reports: Manager Budgets; Reports: Manager Financial Budgets; Set Up: Budget; Set Up: Budget General; Set Up: Fund; Set Up: Fund Accounting	Budget Amendment Event	Budget Amendment Event	Assign Costing Allocation; Budget Amendment Event; Plan Event; Purchase Order Event	--	--	Assign Costing Allocation; Budget Amendment Event; Plan Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Budget Partner (Supervisory)	Budget Partner (Supervisory)	Approval authority for position, staffing, and compensation related events.	Constrained by Role Access	Budget Partner (Supervisory)	Supervisory	--	Supporting	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	Budget Partner	--	Assign Costing Allocation	--	Assign Costing Allocation	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Business Asset Accountant	Business Asset Accountant	Perform business asset accounting functions for assigned companies. Review, update, and approve asset depreciation profile and accounting information for tracked assets during asset registration. Process asset life cycle events (manually register assets, asset disposal, adjust asset cost, remove assets, etc.), place assets in service, review depreciation entries, and run asset accounting reports. Reviews requisitions, ad-hoc purchase orders, and supplier invoices for compliance with asset tracking / capitalization policies to determine if an asset should be registered. Approval authority for business asset accounting business processes controlled by organizational security.	Constrained by Role Access	Business Asset Accountant	Company Company Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home	Asset Accountant for EIB	Manage: Capital Projects Manage: Project Details Manage: Project Labor Cost Accounting Management Dashboard: Financials Process: Business Asset Accounting Process: Business Assets Process: Non-Accounting Asset Books Process: Purchase Order Process: Purchase Order Acknowledgement Process: Purchase Order - Mass Action Process: Purchase Order - Reporting Process: Receipt/Return (NEW) Process: Receipt/Return - View Process: Receipt Accruals Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Reports: Business Assets Reports: Supplier Accounts Reports: Supplier Invoice Request Set Up: Business Asset Accounting Set Up: Business Asset Tracking Set Up: Company Asset Books Set Up: Supplier Invoice History View: Business Asset	Accounting Journal Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer Out Event Asset Reclassification Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Verify Capital Project Expense	Asset Disposal Event Asset Intercompany Transfer In Event Asset Registration Event Change Order Purchase Order Event Purchase Order Issue Event Receipt Receipt Adjustment Requisition Event Supplier Contract Amendment Event Supplier Invoice Event	Accounting Adjustment Event Accounting Journal Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Change Order Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Purchase Order Intercompany Event Purchase Order Issue Event Purchase Order XML Issue Event Receipt Receipt Accrual Event Receipt Adjustment Requisition Event Requisition Intercompany Event Return to Supplier Event Source from Storage Event Supplier Accounts Match Event Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Verify Capital Project Expense Verify Project Labor Cost Summarization		CRFIN - BA - Asset Cost Accounting Details CRFIN – BA – Asset Cost Details CRFIN – BA – Asset Depreciation Forecast Detail CRFIN – BA – Asset Net Book Value CRFIN – BA – Asset Net Book Value W/Summary CRFIN – BA – Find Assets CRFIN - BA - GL Asset Inventory CRFIN - BA - GL Asset Inventory Summary CRFIN – BA Supplier Invoice Not Tagged for Assets	Accounting Adjustment Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Change Order Procurement Card Transaction Verification Event Purchase Order Event Receipt Adjustment Requisition Event Return to Supplier Event Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Verify Capital Project Expense Verify Project Labor Cost Summarization	Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Verify Project Labor Cost Summarization	--	--

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Role-Based Security Group (Constrained)	Business Asset Analyst	Business Asset Analyst	Perform business asset reporting functions for assigned companies. Examples include reporting on business asset tracking, accounting, and capital projects. No approval authority.	Constrained by Role Access	Business Asset Analyst	Company Company Hierarchy	--		Yes		Current Organization And All Subordinates	Role has access to the positions they support	--	--	Manage: Capital Projects Manage: Project Labor Cost Accounting Management Dashboard: Financials Process: Business Asset Accounting Process: Business Assets Process: Non-Accounting Asset Books Reports: Business Assets Reports: Currency Rates Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag Set Up: Business Asset Accounting Set Up: Business Asset Tracking Set Up: Capital Projects Set Up: Company Set Up: Company Accounting Set Up: Company Asset Books Set Up: Company General Set Up: Custom Validations Set Up: Financial Accounting Set Up: Fund Set Up: Fund Accounting Set Up: Map Worktags Set Up: Netting Rules Set Up: Revenue Categories Set Up: Tax Set Up: Unit of Measure View: Business Asset View: Tax Authority Worker Data: Business Assets	--	--	Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Source from Storage Event Verify Capital Project Expense Verify Project Labor Cost Summarization	--	CRFIN - BA - Asset Cost Accounting Details CRFIN – BA – Asset Cost Details CRFIN – BA – Asset Depreciation Forecast Detail CRFIN – BA – Asset Net Book Value CRFIN – BA – Asset Net Book Value W/Summary CRFIN – BA – Find Assets CRFIN - BA - GL Asset Inventory CRFIN - BA - GL Asset Inventory Summary	Asset Transfer Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Business Asset Tracking Specialist	Business Asset Tracking Specialist	Perform business asset tracking functions for assigned companies. Review and update assets being registered with correct details. Has the ability to initiate certain tasks, examples include business asset registration, issue, transfer, and disposal. Approval authority for business asset tracking business processes.	Constrained by Role Access	Business Asset Tracking Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	Asset Accountant for EIB	Manage: Capital Projects Manage: Project Details Process: Business Assets Process: Receipt/Return (NEW) Process: Receipt/Return - View Reports: Business Assets Reports: Currency Rates Set Up: Business Asset Tracking View: Business Asset	Asset Adjust In Service Date Event Asset Disposal Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Receipt Receipt Adjustment Return to Supplier Event Source from Storage Event	Asset Intercompany Transfer In Event Asset Registration Event Receipt Receipt Adjustment	Asset Adjust In Service Date Event Asset Cost Adjustment Event Asset Disposal Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Receipt Receipt Adjustment Return to Supplier Event Source from Storage Event Supplier Contract Amendment Event Verify Capital Project Expense Verify Project Labor Cost Summarization	--	CRFIN – BA – Asset Net Book Value CRFIN – BA – Asset Net Book Value W/Summary CRFIN – BA – Find Assets CRFIN - BA - GL Asset Inventory CRFIN - BA - GL Asset Inventory Summary	Asset Adjust In Service Date Event Asset Disposal Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Receipt Adjustment Return to Supplier Event Verify Capital Project Expense Verify Project Labor Cost Summarization	Asset Disposal Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Registration Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Verify Project Labor Cost Summarization	Asset Adjust In Service Date Event Asset Intercompany Transfer Out Event	--
Role-Based Security Group (Constrained)	Buyer	Buyer	Perform sourcing functions for assigned companies. Examples include units of measure, purchase items, requisitions, purchase orders, and receipts. Approval authority for procurement business processes.	Constrained by Role Access	Buyer Buyer (Unconstrained)	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Match Exception Invoices by Supplier worklet for Supplier Performance for Supplier Performance Dashboard	--	Access External Search Partner: Item Management Access Healthcare Information Jaggaer Signon (jaggaer_vghrby) Management Dashboard: Procurement Process: Advanced Ship Notice Process: Edit Purchase Item Change Event Process: Purchase Item Request Process: Purchase Order Process: Purchase Order Acknowledgement Process: Purchase Order - Mass Action Process: Purchase Order - Reporting	Advanced Ship Notice Event Alternate Supplier Contract Event Catalog Load Change Order Create Change Order from Contingent Worker Contract Create Purchase Order from Contingent Worker Contract Create Supplier Contract Schedule Installments for Receipt Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Procurement Document Mass Action Event Purchase Order Acknowledgement Event Purchase Order Event Purchase Order Issue Event Recall Response Event Request for Quote Award Event Request for Quote Event Request for Quote...	Advanced Ship Notice Event Catalog Load Change Order Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Procurement Document Mass Action Event	Advanced Ship Notice Event Alternate Supplier Contract Event Backorder Event Catalog Load Change Order Create Change Order from Contingent Worker Contract Create Purchase Order from Contingent Worker Contract Create Supplier Contract Schedule Installments for Receipt Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Hire Provisioning New Purchase Items Request	--	--	Advanced Ship Notice Event Alternate Supplier Contract Event Backorder Event Catalog Load Change Order Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Order-From Supplier Connection Event Procurement Card Transaction Verification Event Procurement Card Transaction Verification Intercompany Event	Procurement Document Mass Action Event Reopen Procurement Documents Event	--	--

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												Configures Match Exception Report per Buyer worklet for Reports for Buyer Dashboard		Order - Reporting	Mass Action Event	Request for Quote Response Event	Order-From Supplier Connection Event			Procurement Document Mass Action Event			
												Configures PO Lines not Received per Supplier worklet for Supplier Performance for Supplier Performance Dashboard		Process: Recall Response	Purchase Order Event	Requisition Event	Procurement Card Transaction Verification Event			Prospective Supplier Request Event			
												Configures Purchase Contract Utilization worklet for Supplier Performance for Supplier Performance Dashboard		Process: Receipt/Return (NEW)	Purchase Order Issue Event	Requisition Sourcing Event	Procurement Card Transaction Verification Intercompany Event			Purchase Order Acknowledgement Event			
												Configures Purchase Order Aging worklet for Reports for Buyer Dashboard		Process: Receipt/Return - View	Recall Response Event	Return to Supplier Event	Procurement Document Mass Action Event			Purchase Order Intercompany Event			
												Configures Purchase Order Lines not Received for Buyer Dashboard worklet for Reports for Buyer Dashboard		Process: Requisition	Receipt	Source from Storage Event	Prospective Supplier Request Event			Recall Response Event			
												Configures Purchase Orders Not Issued worklet for Reports for Buyer Dashboard		Process: Requisition - Create/Edit	Receipt Adjustment	Supplier Accounts Match Event	Purchase Order Acknowledgement Event			Receipt Adjustment			
												Configures Returns per Supplier worklet for Supplier Performance for Supplier Performance Dashboard		Process: Requisition - Reporting	Reopen Procurement Documents Event	Supplier Contract Amendment Event	Purchase Order Event			Reopen Procurement Documents Event			
												Configures Supplier Accounts worklet for Home		Process: Shared Requisition Template	Request for Quote Award Event	Supplier Invoice Event	Purchase Order Intercompany Event			Request for Quote Award Event			
												Configures Supplier Contracts Needing Attention worklet for Reports for Buyer Dashboard		Process: Sourcing	Request for Quote Event		Purchase Order Issue Event			Request for Quote Event			
												Configures Uninvoiced Purchase Orders per Supplier worklet for Supplier Performance for Supplier Performance Dashboard		Process: Sourcing - Goods	Request for Quote Response Event		Purchase Order XML Issue Event			Request for Quote Response Event			
														Process: Supplier Catalogs	Requisition Event		Recall Reaction			Requisition Event			
														Process: Supplier Contract	Requisition Sourcing Event		Recall Response Event			Requisition Intercompany Event			
														Process: Supplier Contract - Create/Edit	Return to Supplier Event		Receipt			Requisition Sourcing Event			
														Process: Supplier Contract - Create from Requisition	Supplier Change Event		Receipt Adjustment			Return to Supplier Event			
														Process: Supplier Contract - Reporting	Supplier Lease Contract Cancellation Event		Reopen Procurement Documents Event			Supplier Change Event			
														Process: Supplier Contract - Supplier Invoice			Request for Quote Award Event			Supplier Classification Change Event			
														Process: Supplier Contract - View			Request for Quote Event			Supplier Contact Info Change Event			
														Process: Supplier Invoice			Request for Quote Response Event			Supplier Contract Amendment Event			
														Process: Supplier Invoice Document - Add/Change Attachment			Requisition Event			Supplier Contract Event			
														Process: Supplier Invoice - Mass Action			Requisition Intercompany Event			Supplier Contract Invoice Schedule Event			
														Process: Supplier Invoice - Reporting			Requisition Sourcing Event			Supplier Contract Purchase Order Schedule Event			
														Process: Supplier Invoice - Request			Return to Supplier Event			Supplier Event			
														Process: Supplier Invoice - View			Source from Storage Event			Supplier Lease Contract Cancellation Event			
														Process: Supplier Ratings			Supplier Accounts Match Exception Override Event			Supplier Settlement Bank Account Change Event			
														Process: Supplier Request			Supplier Alternate Name Change Event			Update Supplier Items Event			
														Process: Supplier Request - Cancel			Supplier Change Event						
														Reports: Business Assets			Supplier Classification Change Event						
														Reports: Currency Rates			Supplier Contact Info Change Event						
														Reports: Purchase Items			Supplier Contract Amendment Event						
														Reports: Supplier			Supplier Contract Event						
														Set Up: Commodity Codes			Supplier Contract Invoice Schedule Event						
														Set Up: Purchase Item			Supplier Contract Purchase Order Schedule Event						
														Set Up: Supplier			Supplier Event						
														Set Up: Supplier Contracts			Supplier Invoice Event						
														Set Up: Supplier Notes			Supplier Lease Contract Cancellation Event						
														Set Up: Unit of Measure			Supplier Settlement Bank Account Change Event						
																	Update Supplier Items Event						

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														Set Up: Workday Supplier Account; Supplier Change History; View: Business Asset; View: Buyer Hub; View: Internal Service Provider; View: Purchase Item; View: Supplier									
Role-Based Security Group (Constrained)	Cash Operations Lead	Cash Operations Lead	Approval and correction authority for cash and endowment business processes.	Constrained by Role Access	Cash Operations Lead	Company; Company Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Financials; Management Dashboard: Settlement; Process: Ad Hoc Bank Transaction (New); Process: Ad Hoc Bank Transaction - Core; Process: Ad Hoc Payee; Process: Ad Hoc Payee - Activate/Inactivate; Process: Ad Hoc Payment (NEW); Process: Ad Hoc Payment - Access Workers; Process: Ad Hoc Payment - Edit; Process: Ad Hoc Payment Escheatment; Process: Ad Hoc Payment Reporting; Process: Ad Hoc Payment Settlement; Process: Bank Account Signatory; Process: Bank Account Transfer; Process: Bank Account Transfer for Settlement; Process: Bank Account Transfer for Settlement/Settlement; Process: Bank Account Transfer for Settlement - View; Process: Bank Fee Analysis; Process: Banking; Process: Bank Reconciliation; Process: Bank Statement; Process: Bank Statement Parsing; Process: Cash Forecast Reporting	--	--	Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Intercompany Event; Bank Account Signatories Event; Bank Account Transfer Event; Bank Account Transfer for Settlement Event; Bank Account Transfer for Settlement Intercompany Event; Bank Account Transfer for Settlement Template Event; Bank Account Transfer Intercompany Event; Bank Account Transfer Template Event; Cash Balance Check Event; Cash Forecast Event 2.0; Cash Forecast Intercompany Event 2.0; Cash Forecast Report Event; Donor Contribution Event; Express Settlement Run Event; Gift Event; Intraday Bank Statement Event; Investment Pool Adjustment Event; Investment Pool Payout Event; Investment Pool Payout Rate Event; Investment Pool Purchase Event; Investment Pool Sale Event; Investment Pool Transfer Event; Investment Statement Event; Investment Pool	--	--	Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Intercompany Event; Bank Account Signatories Event; Bank Account Transfer Event; Bank Account Transfer for Settlement Event; Bank Account Transfer for Settlement Intercompany Event; Bank Account Transfer for Settlement Template Event; Bank Account Transfer Intercompany Event; Bank Account Transfer Template Event; Cash Forecast Event 2.0; Cash Forecast Intercompany Event 2.0; Cash Forecast Report Event; Donor Contribution Event; Express Settlement Run Event; Gift Event; Investment Pool Adjustment Event; Investment Pool Payout Event; Investment Pool Payout Rate Event; Investment Pool Purchase Event; Investment Pool Sale Event; Investment Pool	--	--	Cash Forecast Event 2.0; Cash Forecast Report Event

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														Process: Endowments			Outsourced Payment Release Event			Transfer Event			
														Process: Intraday Bank Statements			Payment Printing Event			Investment Statement Event			
														Process: Matching Rule Set			Payment Release Event			Outsourced Payment Release Event			
														Process: Payment Return			Prenote Run Event			Payment Printing Event			
														Process: Schedule Settlement Run			Print Checks Task			Payment Release Event			
														Process: Void Check			Remittance Release Event			Prenote Run Event			
														Reports: Accounting Cash and Accounting Cash Pool Reporting			Settlement Run Event			Remittance Release Event			
														Reports: Banking			Stop Item Event			Settlement Run Event			
														Reports: Cash Forecast Reporting						Stop Item Event			
														Reports: Currency Rates									
														Reports: Endowments									
														Set Up: Accounting Cash and Accounting Cash Pool									
														Set Up: Ad Hoc Bank Transaction Template									
														Set Up: Ad Hoc Payment Template									
														Set Up: Bank Entity									
														Set Up: Bank Reconciliation									
														Set Up: Bank Statement Parsing									
														Set Up: Basic Gift Worktag									
														Set Up: Basic Grant Worktag									
														Set Up: Cash Management Security Segments									
														Set Up: Cash Pool									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Custom Validations									
														Set Up: Endowments									
														Set Up: Endowments Secured Attachments									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Map Worktags									
														Set Up: Matching Rule Set									
														Set Up: Netting Rules									
														Set Up: Payment Configuration									
														Set Up: Revenue Categories									
														Set Up: Settlement									
														Set Up: Tax									
														Set Up: Unit of Measure									

Continuation fragments (Domains granted to Security Group column):

Measure
View: Ad Hoc Payee Tax Information
View: Ad Hoc Payment
View: Bank Entity
View: Customer
View: Investor
View: Supplier
View: Tax Authority

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Cash Specialist	Cash Specialist	Perform cash functions for assigned companies. Initiate authority in payment return processing.	Constrained by Role Access	Cash Specialist Cash Specialist (Unconstrained)	Company Company Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Settlement Process: Ad Hoc Bank Transaction (New) Process: Ad Hoc Bank Transaction - Core Process: Ad Hoc Payee Process: Ad Hoc Payee - Activate/Inactivate Process: Ad Hoc Payment (NEW) Process: Ad Hoc Payment - Access Workers Process: Ad Hoc Payment - Edit Process: Ad Hoc Payment Escheatment Process: Ad Hoc Payment Reporting Process: Ad Hoc Payment Settlement Process: Bank Account Signatory	Bank Account Signatories Event Bank Account Transfer Event Bank Account Transfer Template Event Cash Forecast Event 2.0 Cash Forecast Report Event Intraday Bank Statement Event Payment Return Event Payment Return Statement Template Event	Cash Balance Check Event Cash Forecast Report Event	Ad Hoc Bank Transaction Intercompany Event Bank Account Signatories Event Bank Account Transfer for Settlement Event Bank Account Transfer for Settlement Intercompany Event Bank Account Transfer for Settlement Template Event Bank Account Transfer Intercompany Event Bank Account Transfer Template Event Cash Balance Check Event Cash Forecast Event 2.0 Cash Forecast Intercompany Event 2.0 Cash Forecast Report Event Express Settlement Run Event	--	--	Ad Hoc Bank Transaction Intercompany Event Bank Account Signatories Event Bank Account Transfer for Settlement Event Bank Account Transfer for Settlement Intercompany Event Bank Account Transfer for Settlement Template Event Bank Account Transfer Intercompany Event Cash Forecast Event 2.0 Cash Forecast Intercompany Event 2.0 Cash Forecast Report Event	Bank Account Signatories Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Signatory			Intraday Bank Statement Event			Express Settlement Run Event			
														Process: Bank Account Transfer			Outsourced Payment Release Event			Payment Printing Event			
														Process: Bank Account Transfer for Settlement			Payment Printing Event			Payment Release Event			
														Process: Bank Account Transfer for Settlement/Settlement			Payment Return Event			Prenote Run Event			
														Process: Bank Account Transfer for Settlement - View			Payment Return Statement Event			Remittance Release Event			
														Process: Bank Fee Analysis			Prenote Run Event			Settlement Run Event			
														Process: Banking			Print Checks Task						
														Process: Bank Reconciliation			Remittance Release Event						
														Process: Bank Statement			Stop Item Event						
														Process: Bank Statement Parsing									
														Process: Cash Forecast Reporting									
														Process: Intraday Bank Statements									
														Process: Matching Rule Set									
														Process: Payment Return									
														Process: Schedule Settlement Run									
														Process: Void Check									
														Reports: Accounting Cash and Accounting Cash Pool Reporting									
														Reports: Banking									
														Reports: Cash Forecast Reporting									
														Reports: Currency Rates									
														Set Up: Accounting Cash and Accounting Cash Pool									
														Set Up: Ad Hoc Bank Transaction Template									
														Set Up: Ad Hoc Payment Template									
														Set Up: Bank Entity									
														Set Up: Cash Pool									
														Set Up: Custom Validations									
														View: Ad Hoc Payee Tax Information									
														View: Ad Hoc Payment									
														View: Bank Entity									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Collections Manager	Collections Manager	Perform accounts receivable collections management related functions for assigned customers. Examples include creating and approving write-offs, managing customer invoices for dispute/collection, and processing refunds. Approval authority for customer accounts business processes.	Constrained by Role Access	Collections Manager	--	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Reports: Currency Rates Reports: Customer Set Up: Customer Notes Set Up: Custom Validations View: Customer View: Sale Item	--	--	Bad Debt Writeoff Event	--		Bad Debt Writeoff Event	--	--	--
Role-Based Security Group (Constrained)	Common Finance Analyst	Common Finance Analyst	Perform common finance reporting functions for assigned companies. Examples include reporting on account sets, ledgers, journal sources, and fiscal schedules. No approval authority.	Constrained by Role Access	Common Finance Analyst	Company Company Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Management Dashboard: Financials Process: Period End Process: Year End Reports: Currency Rates Set Up: Accounts Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag Set Up: Company Set Up: Company Accounting Set Up: Company General Set Up: Currencies Set Up: Currency Rates Set Up: Custom Validations Set Up: Financial Accounting Set Up: Financial Messages Set Up: Fund Set Up: Fund Accounting Set Up: Map Worktags Set Up: Netting Rules Set Up: Period Close Set Up: Revenue Categories Set Up: Sale Item Set Up: Tax Set Up: Tenant Setup - Financials Set Up: Unit of Measure View: Bank Entity View: Customer View: Investor	--	--	Period Close Event Period Close Notification Event	--		--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														View: Sale Item									
														View: Supplier									
														View: Tax Authority									
Role-Based Security Group (Constrained)	Customer Billing Specialist	Customer Billing Specialist	Perform customer contract billing functions for assigned companies. Initiate actions such as create customer invoice, customer invoice print run, and customer billing schedule. No review or approval authority.	Constrained by Role Access	Customer Billing Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	EIB's for Customer Billing Specialist EIB - Customer Invoice Write-off - EIB Access	Manage: Customer Invoice Process: Alternate Customer Contract Process: Award and Student Billing Process: Award and Student Revenue Process: Billing Process: Cash Sale Payment (NEW) Process: Customer Contract (NEW) Process: Customer Deposit Process: Customer Invoice (NEW) Process: Customer Invoice - Cancel Process: Customer Invoice - Change Process: Customer Invoice - Collections Process: Customer Invoice - Core Process: Customer Invoice Payment Process: Customer Invoice Payment/Settlement Process: Customer Invoice - View Process: Customer Overpayment Process: Customer Payment Process: Customer Payment Auto-Application Process: Customer Refund/Payment Process: Customer Refund Escheatment Process: Customer Refund Settlement Process: Customer Writeoff (NEW)	Bad Debt Writeoff Event Billing Schedule Event Customer Invoice Event Customer Invoice Maintenance Event Customer Invoice Proposal Event Customer Refund Event Revenue Recognition Installment Event Revenue Recognition Schedule Event	Customer Refund Document Event	Billing Schedule Event Carve In Carve Out or Foreign Currency Adjustment Journal Event Customer Contract Asset and Liability Reclassification Journal Event Customer Invoice Event Customer Invoice Maintenance Event Customer Invoice Proposal Event Customer Refund Document Event Interest and Late Fee Event Letter of Credit Draw Down Event Revenue Recognition Installment Event Revenue Recognition Schedule Event	--	--	Customer Invoice Proposal Event Interest and Late Fee Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Customer Writeoff - Cancel									
														Process: Customer Writeoff - Core									
														Process: Customer Writeoff - Single Invoice									
														Process: Deferred Cost									
														Process: Direct Debit Mandate									
														Process: Intercompany Contract									
														Process: Opportunity									
														Process: Order Fulfillment									
														Process: Revenue									
														Process: Usage									
														Reports: Alternate Customer Contract									
														Reports: Billing									
														Reports: Customer									
														Reports: Customer Accounts									
														Reports: Customer Documents									
														Reports: Customer Invoice Referenced Attachments									
														Reports: Deferred Cost									
														Reports: Direct Debit Mandate									
														Reports: Order Fulfillment									
														Reports: Prospect									
														Reports: Revenue									
														Reports: Usage									
														Set Up: Customer Contracts									
														Set Up: Customer Milestones									
														Set Up: Customer Notes									
														Set Up: Custom Validations									
														Set Up: Milestones Types									
														Set Up: Project Billing									
														Set Up: Revenue									
														Set Up: Usage									
														View: Customer									
														View: Direct Debit Mandate									
														View: Prospect									
														View: Sale Item									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Customer Deposit Specialist	Customer Deposit Specialist	Perform accounts receivable data entry functions for assigned companies. Initiate actions for customer deposit. No review or approval authority.	Constrained by Role Access	Customer Deposit Specialist	Company; Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	EIB - Customer Invoice Write-off - EIB Access	Management Dashboard: Customer Collections; Process: Cash Sale Payment (NEW); Process: Customer Deposit; Process: Customer Invoice (NEW); Process: Customer Invoice - Cancel; Process: Customer Invoice - Change; Process: Customer Invoice - Collections; Process: Customer Invoice - Core; Process: Customer Invoice Payment; Process: Customer Invoice Payment/Settlement; Process: Customer Invoice - View; Process: Customer Overpayment; Process: Customer Payment; Process: Customer Payment Auto-Application; Process: Customer Refund/Payment; Process: Customer Refund Escheatment; Process: Customer Refund Settlement; Process: Customer Writeoff (NEW); Process: Customer Writeoff - Cancel; Process: Customer Writeoff - Core; Process: Customer Writeoff - Single Invoice; Process: Direct Debit Mandate; Process: Opportunity; Reports: Currency Rates; Reports: Customer; Reports: Customer Accounts; Reports: Customer Documents; Reports: Customer Invoice Referenced Attachments; Reports: Direct Debit Mandate; Reports: Prospect; Set Up: Customer Notes; Set Up: Custom Validations; View: Customer; View: Direct Debit Mandate; View: Sale Item	Bad Debt Writeoff Event; Customer Deposit Event; Customer Payment Application Event	Customer Deposit Event; Customer Refund Document Event; Letter of Credit Draw Down Event	Cash Sale Event; Cash Sale Intercompany Event; Customer Deposit Event; Customer Refund Document Event; Letter of Credit Draw Down Event	--		Cash Sale Intercompany Event; Letter of Credit Draw Down Event	--	--	--

GA@WORK FIN Security Role Glossary

View: Sale Item

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Customer Payment Specialist	Customer Payment Specialist	Perform accounts receivable data entry functions for assigned companies. Initiate actions such as create cash sale, customer payment, ad hoc bank transaction, and bank account transfer. No review or approval authority.	Constrained by Role Access	Customer Payment Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	EIB - Ad Hoc Bank Transaction Load EIB - Customer Invoice Write-off - EIB Access	Management Dashboard: Customer Collections Management Dashboard: Settlement Process: Cash Sale Payment (NEW) Process: Customer Deposit Process: Customer Invoice (NEW) Process: Customer Invoice - Cancel Process: Customer Invoice - Change Process: Customer Invoice - Collections Process: Customer Invoice - Core Process: Customer Invoice Payment Process: Customer Invoice Payment/Settlement Process: Customer Invoice - View Process: Customer Overpayment Process: Customer Payment Process: Customer Payment Auto-Application Process: Customer Refund/Payment Process: Customer Refund Escheatment Process: Customer Refund Settlement Process: Customer Writeoff (NEW) Process: Customer Writeoff - Cancel Process: Customer Writeoff - Core Process: Customer Writeoff - Single Invoice	Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Template Event Bad Debt Writeoff Event Bank Account Transfer Event Cash Sale Event Customer Overpayment Event Customer Payment Application Event Prenote Run Event	Customer Refund Document Event Letter of Credit Draw Down Event	Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Template Event Bank Account Transfer Event Cash Balance Check Event Cash Sale Event Cash Sale Intercompany Event Customer Overpayment Event Customer Payment Application Event Customer Refund Document Event Express Settlement Run Event Interest and Late Fee Event Letter of Credit Draw Down Event Prenote Run Event	--		--	Cash Sale Intercompany Event Express Settlement Run Event Interest and Late Fee Event Letter of Credit Draw Down Event Prenote Run Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Direct Debit Mandate Process: Opportunity Process: Schedule Settlement Run Reports: Currency Rates Reports: Customer Reports: Customer Accounts Reports: Customer Documents Reports: Customer Invoice Referenced Attachments Reports: Direct Debit Mandate Reports: Prospect Set Up: Bank Entity Set Up: Customer Notes Set Up: Custom Validations View: Bank Entity View: Customer View: Direct Debit Mandate View: Sale Item View: Tax Authority									
Role-Based Security Group (Constrained)	Customer Refund Specialist	Customer Refund Specialist	Perform accounts receivable settlement functions for assigned companies. Initiate actions for customer refund. No review or approval authority.	Constrained by Role Access	Customer Refund Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	EIB - Customer Invoice Write-off - EIB Access	Management Dashboard: Customer Collections Management Dashboard: Settlement Process: Cash Sale Payment (NEW) Process: Customer Deposit Process: Customer Invoice (NEW) Process: Customer Invoice - Cancel Process: Customer Invoice - Change Process: Customer Invoice - Collections Process: Customer Invoice - Core Process: Customer Invoice Payment Process: Customer Invoice Payment/Settlement	Bad Debt Writeoff Event Customer Refund Document Event Customer Refund Event Payment Printing Event Prenote Run Event	Customer Refund Document Event Letter of Credit Draw Down Event Print Checks Task	Cash Balance Check Event Cash Sale Intercompany Event Customer Refund Document Event Customer Refund Event Express Settlement Run Event Interest and Late Fee Event Letter of Credit Draw Down Event Outsourced Payment Release Event Payment Printing Event Payment Release Event Prenote Run Event Print Checks Task	--	--	Cash Sale Intercompany Event Express Settlement Run Event Letter of Credit Draw Down Event Payment Printing Event Payment Release Event Prenote Run Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Customer Invoice - View									
														Process: Customer Overpayment									
														Process: Customer Payment									
														Process: Customer Payment Auto-Application									
														Process: Customer Refund/Payment									
														Process: Customer Refund Escheatment									
														Process: Customer Refund Settlement									
														Process: Customer Writeoff (NEW)									
														Process: Customer Writeoff - Cancel									
														Process: Customer Writeoff - Core									
														Process: Customer Writeoff - Single Invoice									
														Process: Direct Debit Mandate									
														Process: Opportunity									
														Process: Schedule Settlement Run									
														Reports: Currency Rates									
														Reports: Customer									
														Reports: Customer Accounts									
														Reports: Customer Documents									
														Reports: Customer Invoice Referenced Attachments									
														Reports: Direct Debit Mandate									
														Reports: Prospect									
														Set Up: Bank Entity									
														Set Up: Customer Notes									
														Set Up: Custom Validations									
														View: Bank Entity									
														View: Customer									
														View: Direct Debit Mandate									
														View: Sale Item									
														View: Tax Authority									

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	DNU DNU_Subaward Specialist	DNU DNU_Subaward Specialist	Perform subaward functions for assigned companies. Examples include supplier contracts and purchase orders. Approval authority for procurement business processes.	Constrained by Role Access	DNU DNU_Subaward Specialist	Company Company Hierarchy	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	--											
Role-Based Security Group (Constrained)	Expense Analyst	Expense Analyst	Perform expense reporting functions for assigned companies. Examples include reporting on expense reports and payments. No approval authority.	Constrained by Role Access	Expense Analyst	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Expense Advance Repayment Manage: Expense Report for Pre-Hire Manage: Payment Election Manage: Project Details Management Dashboard: Expenses Management Dashboard: Financials Process: Credit Card Process: Expense Report Payment/Settlement Process: Expense Report Payment Escheatment Process: Expense Report - Reporting Process: Expense Reports Process: Expense Report Work Area Process: Receivable Repayment Process: Spend Authorization Process: Spend Authorization Mass Close Process: Spend Authorization - Reporting Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Expense Report Payment Reports: Organization Expense Report Line Reporting Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag	--	--	Credit Card Transaction Load Expense Report Event Expense Report Intercompany Event Spend Authorization Spend Authorization Mass Close Event	--	CRPROC - EXP - Expense Report Approver List CRPROC - EXP - Expense Report Lifecycle CRPROC - EXP - Find Expense Reports CRPROC - EXP - Find Spend Authorizations CRPROC - EXP - Find Travel Booking Records CRPROC - EXP - Top Spenders by Worker CRPROC - EXP - Top Spenders by Worker Expense CRPROC - Find Payments	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Expense Data Entry Specialist	Expense Data Entry Specialist	Perform expense report data entry functions for assigned companies. Examples include creating expense reports on behalf of other workers and applicants. No approval authority.	Constrained by Role Access	Expense Data Entry Specialist	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Set Up: Company Set Up: Company Accounting Set Up: Company General Set Up: Custom Validations Set Up: Expense Item Set Up: Expense Item Security Segments Set Up: Expenses Processing Set Up: Financial Accounting Set Up: Financial Messages Set Up: Fund Set Up: Fund Accounting Set Up: Map Worktags Set Up: Netting Rules Set Up: Payment Election Set Up: Revenue Categories Set Up: Tax Set Up: Unit of Measure View: Expense Item View: Tax Authority Worker Data: Credit Card Worker Data: Travel Profile	Manage: Expense Advance Repayment Manage: Expense Report for Pre-Hire Management Dashboard: Expenses Process: Expense Report - Reporting Process: Expense Reports Process: Spend Authorization Process: Spend Authorization - Reporting Reports: Currency Rates Reports: Organization Expense Report Line Reporting Set Up: Custom Validations View: Expense Item	Expense Report Event Spend Authorization	--	Expense Report Event Expense Report Intercompany Event Spend Authorization	CRPROC - EXP - Expense Report Approver List CRPROC - EXP - Expense Report Lifecycle CRPROC - EXP - Find Expense Reports CRPROC - EXP - Find Spend Authorizations CRPROC - EXP - Find Travel Booking Records CRPROC - EXP - Top Spenders by Worker CRPROC - EXP - Top Spenders by Worker Expense	--	--	--	--

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Expense Operations Lead	Expense Operations Lead	Approval and correction authority for expense business processes.	Constrained by Role Access	Expense Operations Lead	Company Company Hierarchy	--	Supporting	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Expense Advance Repayment Manage: Expense Report for Pre-Hire Manage: Payment Election Management Dashboard: Expenses Management Dashboard: Financials Process: Credit Card Process: Expense Report Payment/Settlement Process: Expense Report Payment Escheatment Process: Expense Report - Reporting Process: Expense Reports Process: Expense Report Work Area Process: Receivable Repayment Process: Spend Authorization Process: Spend Authorization Mass Close Process: Spend Authorization - Reporting Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Expense Report Payment Reports: Organization Expense Report Line Reporting Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag Set Up: Company Set Up: Company Accounting Set Up: Company General Set Up: Custom Validations Set Up: Expense Item Set Up: Expense Item Security Segments Set Up: Expenses Processing Set Up: Financial Accounting Set Up: Financial Messages Set Up: Fund Set Up: Fund Accounting Set Up: Map Worktags Set Up: Netting Rules Set Up: Payment Election	Spend Authorization Mass Close Event	Spend Authorization Mass Close Event	Credit Card Transaction Load Expense Report Event Expense Report Intercompany Event Spend Authorization Spend Authorization Mass Close Event	--	CRPROC - EXP - Expense Report Approver List CRPROC - EXP - Expense Report Lifecycle CRPROC - EXP - Find Expense Reports CRPROC - EXP - Find Spend Authorizations CRPROC - EXP - Find Travel Booking Records CRPROC - EXP - Top Spenders by Worker CRPROC - EXP - Top Spenders by Worker Expense CRPROC - Find Payments	Credit Card Transaction Load Expense Report Event Expense Report Intercompany Event Spend Authorization Spend Authorization Mass Close Event	Spend Authorization Mass Close Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Election; Set Up: Revenue Categories; Set Up: Tax; Set Up: Unit of Measure; View: Expense Item; View: Tax Authority; Worker Data: Credit Card; Worker Data: Travel Profile									
Role-Based Security Group (Constrained)	Expense Partner	Expense Partner	Perform expense management functions for assigned companies. Approval authority for expense business processes.	Constrained by Role Access	Expense Partner	Company; Company Hierarchy	--	Supporting	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Manage: Expense Advance Repayment; Management Dashboard: Expenses; Process: Expense Report - Reporting; Process: Expense Reports; Process: Expense Report Work Area; Process: Receivable Repayment; Process: Spend Authorization; Process: Spend Authorization Mass Close; Process: Spend Authorization - Reporting; Reports: Currency Rates; Set Up: Custom Validations	Request	Expense Report Event; Spend Authorization	Expense Report Event; Expense Report Intercompany Event; Request; Spend Authorization	--	CRPROC - EXP - Expense Report Approver List; CRPROC - EXP - Expense Report Lifecycle; CRPROC - EXP - Find Expense Reports; CRPROC - EXP - Find Spend Authorizations; CRPROC - EXP - Find Travel Booking Records; CRPROC - EXP - Top Spenders by Worker; CRPROC - EXP - Top Spenders by Worker Expense	Expense Report Event; Expense Report Intercompany Event; Spend Authorization	Request	--	--
Role-Based Security Group (Constrained)	FIN Data Validator - Temporary	FIN Data Validator - TEMPORARY	Used for Finance & procurement data validators. Meant as a temporary security group & role assignment.	Constrained by Role Access	FIN Data Validator - Company TEMPORARY; FIN Data Validator - TEMPORARY (Unconstrained)	Company; Company Hierarchy	--	--	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Access External Search Partner: Item Management; Manage: Capital Projects; Manage: Expense Advance Repayment; Manage: Expense Report for Pre-Hire; Manage: Grant Proposals; Manage: Payment Election; Manage: Project Labor Cost Accounting; Manage: Supplier Invoice Work Queue; Management Dashboard: Customer Collections; Management Dashboard: Expenses; Management Dashboard: Financial Executive Scorecard	--	--	Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Intercompany Event; Advanced Ship Notice Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Allocation Run Event; Allocation Run Intercompany Event	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Executive Scorecard			Intercompany Event						
														Management Dashboard: Financials			Alternate Supplier Contract Event						
														Management Dashboard: Procurement			Asset Adjust In Service Date Event						
														Management Dashboard: Settlement			Asset Adjustment Event						
														Process: Account Certifications			Asset Assign Accounting Event						
														Process: Accounting Adjustment			Asset Cost Adjustment Event						
														Process: Ad Hoc Bank Transaction (New)			Asset Disposal Event						
														Process: Ad Hoc Bank Transaction - Core			Asset Impairment Event						
														Process: Ad Hoc Payee			Asset Intercompany Transfer In Event						
														Process: Ad Hoc Payee - Activate/Inactivate			Asset Intercompany Transfer Out Event						
														Process: Ad Hoc Payment (NEW)			Asset Issue Event						
														Process: Ad Hoc Payment - Access Workers			Asset Reclassification Event						
														Process: Ad Hoc Payment - Edit			Asset Registration Event						
														Process: Ad Hoc Payment Escheatment			Asset Reinstatement Event						
														Process: Ad Hoc Payment Reporting			Asset Removal Event						
														Process: Ad Hoc Payment Settlement			Asset Share Event						
														Process: Advanced Ship Notice			Asset Transfer Event						
														Process: Allocations			Asset Useful Life Update Event						
														Process: Alternate Customer Contract			Average Daily Balance Event						
														Process: Audits and Corrections			Award Amendment Event						
														Process: Average Daily Balance			Award Billing Schedule Event						
														Process: Award			Award Correction Event						
														Process: Award and Student Billing			Award Event						
														Process: Award and Student Revenue			Award Proposal Event						
														Process: Award Tasks			Award Task Event						
														Process: Award - View			Backorder Event						
														Process: Bank Account Signatory			Bad Debt Writeoff Event						
														Process: Bank Account Transfer			Bank Account Signatories Event						
														Process: Bank Account Transfer for Settlement			Bank Account Transfer for Settlement Event						
														Process: Bank Account Transfer for Settlement/Settlement			Bank Account Transfer for Settlement Intercompany Event						
														Process: Bank Account Transfer for Settlement - View			Bank Account Transfer for Settlement Template Event						
														Process: Bank Fee Analysis			Bank Account Transfer Intercompany Event						
														Process: Banking			Billing Schedule Event						
														Process: Bank Reconciliation			Budget Amendment Event						
														Process: Bank Statement			Carve In Carve Out or Foreign Currency Adjustment Journal Event						
														Process: Bank Statement Parsing			Cash Balance Check Event						
																	Cash Forecast Event 2.0						
																	Cash Forecast Intercompany Event 2.0						
																	Cash Forecast Report Event						
																	Cash Sale Event						
																	Cash Sale Intercompany Event						
																	Catalog Load						

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Billing	Change Order								
														Process: Budget	Create Change Order from Contingent Worker Contract								
														Process: Budget Date	Create Idea								
														Process: Business Asset Accounting	Create Purchase Order from Contingent Worker Contract								
														Process: Business Assets	Create Supplier Contract Schedule Installments for Receipt								
														Process: Cash Forecast Reporting	Credit Card Transaction Load								
														Process: Cash Sale Payment (NEW)	CTA Run Event								
														Process: Credit Card	Customer Contract Alternate Event								
														Process: Customer Contract (NEW)	Customer Contract Asset and Liability Reclassification Journal Event								
														Process: Customer Deposit	Customer Invoice Proposal Event								
														Process: Customer Invoice (NEW)	Customer Request								
														Process: Customer Invoice - Cancel	Donor Contribution Event								
														Process: Customer Invoice - Change	Equity Pickup Event								
														Process: Customer Invoice - Collections	Expense Report Event								
														Process: Customer Invoice - Core	Expense Report Intercompany Event								
														Process: Customer Invoice Payment	Express Settlement Run Event								
														Process: Customer Invoice Payment/Settlement	Funding Source Reclassification Event								
														Process: Customer Invoice - View	Gift Event								
														Process: Customer Overpayment	Goods Delivery Event								
														Process: Customer Payment	Goods Delivery Group								
														Process: Customer Payment Auto-Application	Goods Delivery Run								
														Process: Customer Refund/Payment	Interest and Late Fee Event								
														Process: Customer Refund Escheatment	Internal Service Delivery Event								
														Process: Customer Refund Settlement	Internal Service Delivery Intercompany Event								
														Process: Customer Request	Intraday Bank Statement Event								
														Process: Customer Writeoff (NEW)	Inventory Adjustment Event								
														Process: Customer Writeoff - Cancel	Inventory Change Conversion Factor Request Event								
														Process: Customer Writeoff - Core	Inventory Cost Adjustment Event								
														Process: Customer Writeoff - Single Invoice	Inventory Count Event								
														Process: Deferred Cost	Inventory Label Event								
														Process: Direct Debit Mandate	Inventory Move Event								
														Process: Dock Logging	Inventory Pick List Event								
														Process: Edit Purchase Item Change Event	Inventory Put-Away Adjustment Event								
														Process: Endowments	Inventory Put-Away Event								
														Process: Equity Pickup	Inventory Receipt Put-Away Event								
														Process: Expense Report Payment/Settlement	Inventory Return Event								
															Inventory Return to Supplier Event								
															Inventory Shipment Event								
															Inventory Stock Request								

Continuation from previous row:

Other Usages (cont.):
- Payment/Settlement
- Process: Expense Report Payment Escheatment
- Process: Expense Report - Reporting
- Process: Expense Reports
- Process: Expense Report Work Area

Business Process Types granted to Security Group - View Access (cont.):
- Inventory Stock Request Event
- Inventory Stock Request Work Area Event
- Investment Pool Adjustment Event
- Investment Pool Payout Event
- Investment Pool Payout Rate Event

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Finance Analyst	Finance Analyst	View all financial setup and operational data for assigned companies. No approval authority.	Constrained by Role Access	Finance Analyst	Company / Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures Supplier Accounts worklet for Home	Finance Analyst - EIB's Access; Plan Access (Financial, Position, and Award); Plan Access (Project); Unrestricted Budget Amendment Access	Access External Search - Partner: Item Management; Manage: Capital Projects; Manage: Expense Advance Repayment; Manage: Expense Report for Pre-Hire; Manage: Grant Proposals; Manage: Organization Roles; Manage: Payment Election; Manage: Project Details; Manage: Project Labor Cost Accounting; Manage: Supplier Invoice Work Queue; Management Dashboard: Customer Collections; Management Dashboard: Expenses; Management Dashboard: Financial Executive Scorecard; Management Dashboard: Financials; Management Dashboard: Procurement; Management Dashboard: Settlement; Process: Account Certifications; Process: Accounting Adjustment; Process: Ad Hoc Bank Transaction (New); Process: Ad Hoc Bank Transaction - Core; Process: Ad Hoc Payee; Process: Ad Hoc Payee - Activate/Inactivate; Process: Ad Hoc	--	--	1099 Adjustment; Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Intercompany Event; Advanced Ship Notice Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Allocation Run Event; Allocation Run Intercompany Event; Alternate Supplier Contract Event; Asset Adjust In Service Date Event; Asset Adjustment Event; Asset Assign Accounting Event; Asset Cost Adjustment Event; Asset Disposal Event; Asset Impairment Event; Asset Intercompany Transfer In Event; Asset Intercompany Transfer Out Event; Asset Issue Event; Asset Reclassification Event; Asset Registration Event	--	CRFIN - AR - Find Bank Accounts - EIB Validation; CRFIN - BIRT - AP Payments to Print; CRPROC - PCARD - Find Credit Card Transactions	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
															Process: Ad Hoc Payment (NEW)		Asset Reinstatement Event						
															Process: Ad Hoc Payment - Access Workers		Asset Removal Event						
															Process: Ad Hoc Payment - Edit		Asset Share Event						
															Process: Ad Hoc Payment Escheatment		Asset Transfer Event						
															Process: Ad Hoc Payment Reporting		Asset Useful Life Update Event						
															Process: Ad Hoc Payment Settlement		Average Daily Balance Event						
															Process: Advanced Ship Notice		Award Amendment Event						
															Process: Allocations		Award Billing Schedule Event						
															Process: Alternate Customer Contract		Award Correction Event						
															Process: Audits and Corrections		Award Event						
															Process: Average Daily Balance		Award Proposal Event						
															Process: Award		Award Task Event						
															Process: Award and Student Billing		Backorder Event						
															Process: Award and Student Revenue		Bad Debt Writeoff Event						
															Process: Award Tasks		Bank Account Signatories Event						
															Process: Award - View		Bank Account Transfer for Settlement Event						
															Process: Bank Account Signatory		Bank Account Transfer for Settlement Intercompany Event						
															Process: Bank Account Transfer		Bank Account Transfer for Settlement Template Event						
															Process: Bank Account Transfer for Settlement		Bank Account Transfer Intercompany Event						
															Process: Bank Account Transfer for Settlement/Settlement		Billing Schedule Event						
															Process: Bank Account Transfer for Settlement - View		Budget Amendment Event						
															Process: Bank Fee Analysis		Carve In Carve Out or Foreign Currency Adjustment Journal Event						
															Process: Banking		Cash Balance Check Event						
															Process: Bank Reconciliation		Cash Forecast Event 2.0						
															Process: Bank Statement		Cash Forecast Intercompany Event 2.0						
															Process: Bank Statement Parsing		Cash Forecast Report Event						
															Process: Billing		Cash Sale Event						
															Process: Budget		Cash Sale Intercompany Event						
															Process: Budget Date		Catalog Load						
															Process: Business Asset Accounting		Change Order						
															Process: Business Assets		Create Change Order from Contingent Worker Contract						
															Process: Cash Forecast Reporting		Create Idea						
															Process: Cash Sale Payment (NEW)		Create Purchase Order from Contingent Worker Contract						
															Process: Credit Card		Create Supplier Contract Schedule Installments for Receipt						
															Process: Customer Contract (NEW)		Credit Card Transaction Load						
															Process: Customer Deposit		CTA Run Event						
															Process: Customer Invoice (NEW)		Customer Contract Alternate Event						
																	Customer Contract Asset and Liability Reclassification Journal Event						
																	Customer Invoice Proposal Event						

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Customer Invoice - Cancel			Customer Request						
														Process: Customer Invoice - Change			Donor Contribution Event						
														Process: Customer Invoice - Collections			Equity Pickup Event						
														Process: Customer Invoice - Core			Expense Report Event						
														Process: Customer Invoice Payment			Expense Report Intercompany Event						
														Process: Customer Invoice Payment/Settlement			Express Settlement Run Event						
														Process: Customer Invoice - View			Funding Source Reclassification Event						
														Process: Customer Overpayment			Gift Event						
														Process: Customer Payment			Goods Delivery Event						
														Process: Customer Payment Auto-Application			Goods Delivery Group						
														Process: Customer Refund/Payment			Goods Delivery Run						
														Process: Customer Refund Escheatment			Interest and Late Fee Event						
														Process: Customer Refund Settlement			Internal Service Delivery Event						
														Process: Customer Request			Internal Service Delivery Intercompany Event						
														Process: Customer Writeoff (NEW)			Intraday Bank Statement Event						
														Process: Customer Writeoff - Cancel			Inventory Adjustment Event						
														Process: Customer Writeoff - Core			Inventory Change Conversion Factor Request Event						
														Process: Customer Writeoff - Single Invoice			Inventory Cost Adjustment Event						
														Process: Deferred Cost			Inventory Count Event						
														Process: Direct Debit Mandate			Inventory Label Event						
														Process: Dock Logging			Inventory Move Event						
														Process: Edit Purchase Item Change Event			Inventory Pick List Event						
														Process: Endowments			Inventory Put-Away Adjustment Event						
														Process: Equity Pickup			Inventory Put-Away Event						
														Process: Expense Report Payment/Settlement			Inventory Receipt Put-Away Event						
														Process: Expense Report Payment Escheatment			Inventory Return Event						
														Process: Expense Report - Reporting			Inventory Return to Supplier Event						
																	Inventory Shipment Event						
																	Inventory Stock Request Event						
																	Inventory Stock Request Work Area Event						
																	Investment Pool Adjustment Event						
																	Investment Pool Payout Event						

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Finance Executive	Finance Executive	View all financial operational data for assigned companies. Approval authority for all financial business processes.	Constrained by Role Access	Finance Executive	Company	--		Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard; Configures Supplier Accounts worklet for Home	Plan Access (Financial, Position, and Award); Plan Access (Project); Unrestricted Budget Amendment Access	Manage: Capital Projects; Manage: Company; Manage: Expense Advance Repayment; Manage: Expense Report for Pre-Hire; Manage: Grant Proposals; Manage: Payment Election; Manage: Project Labor Cost Accounting; Manage: Supplier Invoice Work Queue; Management Dashboard: Customer Collections; Management Dashboard: Expenses; Management Dashboard: Financial Executive Scorecard; Management Dashboard: Financials; Management Dashboard: Procurement; Management Dashboard: Settlement; Process: Account Certifications; Process: Accounting Adjustment; Process: Ad Hoc Bank Transaction (New); Process: Ad Hoc Bank Transaction - Core; Process: Ad Hoc Payee; Process: Ad Hoc Payee - Activate/Inactivate; Process: Ad Hoc Payment (NEW); Process: Ad Hoc Payment - Access Workers; Process: Ad Hoc Payment - Edit; Process: Ad Hoc Payment Escheatment; Process: Ad Hoc Payment Reporting; Process: Ad Hoc Payment Settlement; Process: Advanced Ship Notice; Process: Allocations; Process: Alternate Customer Contract; Process: Audits and Corrections; Process: Average Daily Balance; Process: Award; Process: Award and Student Billing; Process: Award and Student Revenue; Process: Award Tasks	--	Bad Debt Writeoff Event; Cash Balance Check Event; Customer Invoice Email Event; Expense Report Event; Noncontrolling Interest Run Event	1099 Adjustment; 1099 Electronic Filing Run Event; Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Intercompany Event; Advanced Ship Notice Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Allocation Run Event; Allocation Run Intercompany Event; Alternate Supplier Contract Event; Asset Adjustment Event; Asset Assign Accounting Event; Asset Cost Adjustment Event; Asset Disposal Event; Asset Impairment Event; Asset Intercompany Transfer In Event; Asset Intercompany Transfer Out Event; Asset Issue Event; Asset Reclassification Event; Asset Registration Event; Asset Reinstatement Event; Asset Removal Event; Asset Share Event; Asset Transfer Event; Asset Useful Life Update Event; Average Daily Balance Event; Award Amendment Event; Award Billing Schedule Event; Award Correction Event; Award Event; Award Proposal Event; Award Task Event; Backorder Event; Bad Debt Writeoff Event; Bank Account Event; Bank Account Signatories Event	--		Accounting Adjustment Event; Accounting Center Detailed Journal Approval Event; Accounting Journal Event; Accounting Journal Intercompany Event; Accounting Journal Unpost Intercompany Event; Accounting Journal Unpost-Reverse Event; Ad Hoc Bank Transaction Intercompany Event; Ad Hoc Payment Event; Ad Hoc Payment Intercompany Event; Advanced Ship Notice Event; Allocation Finalize Event; Allocation Finalize Intercompany Event; Alternate Supplier Contract Event; Asset Adjust In Service Date Event; Asset Adjustment Event; Asset Assign Accounting Event; Asset Cost Adjustment Event; Asset Disposal Event; Asset Impairment Event; Asset Intercompany Transfer In Event; Asset Intercompany Transfer Out Event; Asset Issue Event; Asset Reclassification Event; Asset Reinstatement Event; Asset Removal Event; Asset Share Event; Asset Useful Life Update Event; Average Daily Balance Event; Award Task Event; Backorder Event; Bad Debt Writeoff Event; Bank Account Signatories Event; Bank Account Transfer for Settlement Event; Bank Account Transfer for Settlement Intercompany Event; Bank Account...	--	--	--

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Domains granted to Security Group:
- Process: Award - View
- Process: Bank Account Signatory
- Process: Bank Account Transfer
- Process: Bank Account Transfer for Settlement
- Process: Bank Account Transfer for Settlement/Settlement
- Process: Bank Account Transfer for Settlement - View
- Process: Bank Fee Analysis
- Process: Banking
- Process: Bank Reconciliation
- Process: Bank Statement
- Process: Bank Statement Parsing
- Process: Billing
- Process: Budget
- Process: Budget Date
- Process: Business Asset Accounting
- Process: Business Assets
- Process: Cash Forecast Reporting
- Process: Cash Sale Payment (NEW)
- Process: Credit Card
- Process: Customer Contract (NEW)
- Process: Customer Deposit
- Process: Customer Invoice (NEW)
- Process: Customer Invoice - Cancel
- Process: Customer Invoice - Change
- Process: Customer Invoice - Collections
- Process: Customer Invoice - Core
- Process: Customer Invoice Payment
- Process: Customer Invoice Payment/Settlement
- Process: Customer Invoice - View
- Process: Customer Overpayment
- Process: Customer Payment
- Process: Customer Payment Auto-Application
- Process: Customer Refund/Payment
- Process: Customer Refund Escheatment
- Process: Customer Refund Settlement

Business Process Types granted to Security Group - View Access:
- ...Event
- Bank Account Transfer for Settlement Event
- Bank Account Transfer for Settlement Intercompany Event
- Bank Account Transfer for Settlement Template Event
- Bank Account Transfer Intercompany Event
- Billing Schedule Event
- Budget Amendment Event
- Carve In Carve Out or Foreign Currency Adjustment Journal Event
- Cash Balance Check Event
- Cash Forecast Event 2.0
- Cash Forecast Intercompany Event 2.0
- Cash Forecast Report Event
- Cash Sale Event
- Cash Sale Intercompany Event
- Catalog Load
- Change Order
- Create Change Order from Contingent Worker Contract
- Create Idea
- Create Purchase Order from Contingent Worker Contract
- Create Supplier Contract Schedule Installments for Receipt
- Credit Card Transaction Load
- CTA Run Event
- Customer Contract Alternate Event
- Customer Contract Asset and Liability Reclassification Journal Event
- Customer Invoice Email Event
- Customer Invoice Event
- Customer Invoice Maintenance Event
- Customer Invoice Proposal Event
- Customer Request
- Donor Contribution Event
- Equity Pickup Event
- Expense Report Event
- Expense Report Intercompany Event
- Express Settlement Run Event
- Funding Source Reclassification Event
- Gift Event
- Goods Delivery Event
- Goods Delivery Group
- Goods Delivery Run

Business Process Types granted to Security Group - Approve Access:
- Bank Account Transfer for Settlement Template Event
- Bank Account Transfer Intercompany Event
- Budget Amendment Event
- Carve In Carve Out or Foreign Currency Adjustment Journal Event
- Cash Forecast Event 2.0
- Cash Forecast Intercompany Event 2.0
- Cash Forecast Report Event
- Cash Sale Intercompany Event
- Catalog Load
- Change Order
- Create Idea
- Credit Card Transaction Load
- CTA Run Event
- Customer Contract Alternate Event
- Customer Contract Asset and Liability Reclassification Journal Event
- Customer Invoice Event
- Customer Invoice Maintenance Event
- Customer Invoice Proposal Event
- Customer Payment Application Event
- Customer Request
- Donor Contribution Event
- Equity Pickup Event
- Expense Report Event
- Expense Report Intercompany Event
- Express Settlement Run Event
- Funding Source Reclassification Event
- Gift Event
- Interest and Late Fee Event
- Internal Service Delivery Event
- Internal Service Delivery Intercompany Event
- Inventory Cost Adjustment Event
- Inventory Count Event
- Inventory Put-Away Adjustment Event
- Inventory Return Event

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Process: Customer Request			Interest and Late Fee Event			Inventory Stock Request Event			
														Process: Customer Writeoff (NEW)			Internal Service Delivery Event			Investment Pool Adjustment Event			
														Process: Customer Writeoff - Cancel			Internal Service Delivery Intercompany Event			Investment Pool Payout Event			
														Process: Customer Writeoff - Core			Intraday Bank Statement Event			Investment Pool Payout Rate Event			
														Process: Customer Writeoff - Single Invoice			Inventory Adjustment Event			Investment Pool Purchase Event			
														Process: Deferred Cost			Inventory Change Conversion Factor Request Event			Investment Pool Sale Event			
														Process: Direct Debit Mandate			Inventory Cost Adjustment Event			Investment Pool Transfer Event			
														Process: Dock Logging			Inventory Count Event			Investment Statement Event			
														Process: Edit Purchase Item Change Event			Inventory Label Event			Letter of Credit Draw Down Event			
														Process: Endowments			Inventory Move Event			Mass Change Worker on Procurement Document			
														Process: Equity Pickup			Inventory Pick List Event			Mass Maintain Purchase Items Request			
														Process: Expense Report Payment/Settlement			Inventory Put-Away Adjustment Event			New Hire Provisioning			
														Process: Expense Report Payment Escheatment			Inventory Put-Away Event			New Purchase Items Request			
														Process: Expense Report - Reporting			Inventory Receipt Put-Away Event			Noncontrolling Interest Group Run Event			
														Process: Expense Reports			Inventory Return Event			Order-From Supplier Connection Event			
														Process: Expense Report Work Area			Inventory Return to Supplier Event			Payment Printing			
														Process: Funding			Inventory Shipment Event						
																	Inventory Stock Request Event						
Role-Based Security Group (Constrained)	Fund Financial Analyst	Fund Financial Analyst	Perform financial reporting functions for assigned funds. Examples include the trial balance, financial statements, and spend analytics. No approval authority.	Constrained by Role Access	Fund Financial Analyst	Fund Fund Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - -- Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	Management Dashboard: Expenses Manager Reports: Endowments Manager Reports: Grants Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets	--	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports: Organization Accounting Adjustment Reporting			Asset Disposal Event						
														Reports: Organization Ad Hoc Payment Reporting			Asset Impairment Event						
														Reports: Organization Customer Contract Reporting			Asset Intercompany Transfer In Event						
														Reports: Organization Expense Report Line Reporting			Asset Intercompany Transfer Out Event						
														Reports: Organization Expense Report Reporting			Asset Issue Event						
														Reports: Organization Financial Reporting			Asset Reclassification Event						
														Reports: Organization Internal Service Delivery Lines			Asset Reinstatement Event						
														Reports: Organization Internal Service Delivery Reporting			Asset Removal Event						
														Reports: Organization Journal Lines			Asset Share Event						
														Reports: Organization Journals Reporting			Asset Transfer Event						
														Reports: Organization Miscellaneous Payment Request Reporting			Asset Useful Life Update Event						
														Reports: Organization Purchase Order Line Reporting			Award Amendment Event						
														Reports: Organization Purchase Order Reporting			Award Event						
														Reports: Organization Receipt/Return Reporting			Cash Balance Check Event						
														Reports: Organization Requisition Lines			Change Order						
														Reports: Organization Requisition Reporting			Effort Certification						
														Reports: Organization Spend Authorization Reporting			Enter Time						
														Reports: Organization Statistic Reporting			Expense Report Event						
														Reports: Organization Supplier Contract Lines			Funding Source Reclassification Event						
														Reports: Organization Supplier Contract Reporting			Internal Service Delivery Event						
														Reports: Organization Supplier Invoice Lines			Internal Service Delivery Intercompany Event						
														Reports: Organization Supplier Invoice Reporting			Inventory Return Event						
														Reports: Organization Supplier Invoice Request			Inventory Stock Request Event						
														Reports Organization: Bad Debt Writeoff Reporting			Letter of Credit Draw Down Event						
														Reports Organization: Cash Sale Reporting			Prepaid Spend Amortization Event						
														Reports Organization: Customer Invoice Document			Prepaid Spend Amortization Schedule Event						
														Reports Organization: Customer Invoice Reporting			Procurement Card Transaction Verification Event						
														View: Business Asset			Procurement Card Transaction Verification Intercompany Event						
														View: Effort Certification			Procurement Roll Forward						
																	Purchase Order Intercompany Event						
																	Purchase Order XML Issue Event						
																	Quick Issue						
																	Request for Quote Award Event						
																	Request for Quote Event						
																	Request for Quote Response Event						
																	Requisition Event						
																	Requisition Intercompany Event						
																	Requisition Sourcing Event						
																	Spend Authorization						
																	Supplier Accounts Match Event						
																	Supplier Accounts Match Exception Override Event						

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														View: Organization Supplier Invoice View: Supplier Invoice Request Worker Data: Effort Certification Worker Data: Headcount Reports			Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event						
Role-Based Security Group (Constrained)	Fund Manager	Fund Manager	Primary manager for assigned funds. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Fund Manager Fund Manager (Reporting)	Fund Fund Hierarchy	Yes	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	Cash Balance Check Event Expense Report Event	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event	--	--	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
																	Asset Disposal Event			Accounting Event			
																	Asset Impairment Event			Asset Cost Adjustment Event			
																	Asset Intercompany Transfer In Event			Asset Disposal Event			
																	Asset Intercompany Transfer Out Event			Asset Impairment Event			
																	Asset Issue Event			Asset Intercompany Transfer In Event			
																	Asset Reclassification Event			Asset Intercompany Transfer Out Event			
																	Asset Reinstatement Event			Asset Issue Event			
																	Asset Removal Event			Asset Reclassification Event			
																	Asset Share Event			Asset Reinstatement Event			
																	Asset Transfer Event			Asset Removal Event			
																	Asset Useful Life Update Event			Asset Share Event			
																	Award Amendment Event			Asset Transfer Event			
																	Award Event			Asset Useful Life Update Event			
																	Cash Balance Check Event			Change Order			
																	Change Order			Effort Certification			
																	Effort Certification			Expense Report Event			
																	Enter Time			Internal Service Delivery Event			
																	Expense Report Event			Internal Service Delivery Intercompany Event			
																	Internal Service Delivery Event			Inventory Return Event			
																	Internal Service Delivery Intercompany Event			Inventory Stock Request Event			
																	Inventory Return Event			Letter of Credit Draw Down Event			
																	Inventory Stock Request Event			Prepaid Spend Amortization Event			
																	Letter of Credit Draw Down Event			Prepaid Spend Amortization Schedule Event			
																	Prepaid Spend Amortization Event			Procurement Card Transaction Verification Event			
																	Prepaid Spend Amortization Schedule Event			Procurement Card Transaction Verification Intercompany Event			
																	Procurement Card Transaction Verification Event			Procurement Roll Forward			
																	Procurement Card Transaction Verification Intercompany Event			Purchase Order Event			
																	Procurement Roll Forward			Purchase Order Intercompany Event			
																	Project Resource Plan Line			Quick Issue			
																	Purchase Order Event			Request for Quote Award Event			
																	Purchase Order Intercompany Event			Request for Quote Event			
																	Purchase Order XML Issue Event			Requisition Event			
																	Quick Issue			Requisition Intercompany Event			
																	Request for Quote Award Event			Requisition Sourcing Event			
																	Request for Quote Event			Spend Authorization			
																	Request for Quote Response Event			Supplier Accounts Match Exception Override Event			
																	Requisition Event			Supplier Contract Amendment Event			
																	Requisition Intercompany Event			Supplier Contract			
																	Requisition Sourcing Event						
																	Spend Authorization						
																	Supplier Accounts Match Event						
																	Supplier Accounts Match						

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																	Exception Override Event Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event			Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event			
Role-Based Security Group (Constrained)	Fund Manager	Fund Manager (Reporting)	View reports for assigned funds. Access to fund spend analytics. No approval authority.	Constrained by Role Access	Fund Manager Fund Manager (Reporting)	Fund Fund Hierarchy	Yes	Leadership	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager (Effort Certification) Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: My Leadership Roles Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines	--	--	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports: Organization Internal Service Delivery Reporting									
														Reports: Organization Journal Lines									
														Reports: Organization Journals Reporting									
														Reports: Organization Miscellaneous Payment Request Reporting									
														Reports: Organization Purchase Order Line Reporting									
														Reports: Organization Purchase Order Reporting									
														Reports: Organization Receipt/Return Reporting									
														Reports: Organization Requisition Lines									
														Reports: Organization Requisition Reporting									
														Reports: Organization Spend Authorization Reporting									
														Reports: Organization Statistic Reporting									
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									
														Reports Organization: Bad Debt Writeoff Reporting									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

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Role-Based Security Group (Constrained)	Funding Source Manager	Funding Source Manager	GDOT Only - Perform funding source functions for assigned companies. Examples include viewing funding sources and approving funding source reclassifications. Approval authority for funding source business processes.	Constrained by Role Access	Funding Source Manager	Company Company Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	Funding Source Manager for EIB	Reports: Funding Sources	--	--	Funding Source Reclassification Event	--	--	Funding Source Reclassification Event	Funding Source Reclassification Event	--	--
Role-Based Security Group (Constrained)	Grant Financial Analyst	Grant Financial Analyst	Perform financial reporting functions for assigned grants. Examples include the trial balance, financial statements, and spend analytics. No approval authority.	Constrained by Role Access	Grant Financial Analyst	Grant Grant Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Grant Manage: Grant / Grant Hierarchies - Edit Manage: Grants - View Management Dashboard: Expenses Manager Reports: Endowments Manager Reports: Grants Process: Award Tasks Process: Award - View Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Award Reports: Currency Rates	--	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event	--	--	--	--	--	--

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														Reports: Manager Budgets			Asset Disposal Event						
														Reports: Manager Financial Budgets			Asset Impairment Event						
														Reports: Manager Financial Reporting			Asset Intercompany Transfer In Event						
														Reports: Manager Position Budgets			Asset Intercompany Transfer Out Event						
														Reports: Organization Accounting Adjustment Reporting			Asset Issue Event						
														Reports: Organization Ad Hoc Payment Reporting			Asset Reclassification Event						
														Reports: Organization Customer Contract Reporting			Asset Reinstatement Event						
														Reports: Organization Expense Report Line Reporting			Asset Removal Event						
														Reports: Organization Expense Report Reporting			Asset Share Event						
														Reports: Organization Financial Reporting			Asset Transfer Event						
														Reports: Organization Internal Service Delivery Lines			Asset Useful Life Update Event						
														Reports: Organization Internal Service Delivery Reporting			Award Amendment Event						
														Reports: Organization Journal Lines			Award Event						
														Reports: Organization Journals Reporting			Award Task Event						
														Reports: Organization Miscellaneous Payment Request Reporting			Budget Amendment Event						
														Reports: Organization Purchase Order Line Reporting			Cash Balance Check Event						
														Reports: Organization Purchase Order Reporting			Change Order						
														Reports: Organization Receipt/Return Reporting			Effort Certification						
														Reports: Organization Requisition Lines			Enter Time						
														Reports: Organization Requisition Reporting			Expense Report Event						
														Reports: Organization Spend Authorization Reporting			Funding Source Reclassification Event						
														Reports: Organization Statistic Reporting			Internal Service Delivery Event						
														Reports: Organization Supplier Contract Lines			Internal Service Delivery Intercompany Event						
														Reports: Organization Supplier Contract Reporting			Inventory Return Event						
														Reports: Organization Supplier Invoice Lines			Inventory Stock Request Event						
														Reports: Organization Supplier Invoice Reporting			Letter of Credit Draw Down Event						
														Reports: Organization Supplier Invoice Request			Prepaid Spend Amortization Event						
														Reports Organization: Bad Debt Writeoff Reporting			Prepaid Spend Amortization Schedule Event						
														Reports Organization: Cash Sale Reporting			Procurement Card Transaction Verification Event						
																	Procurement Card Transaction Verification Intercompany Event						
																	Procurement Roll Forward						
																	Purchase Order Event						
																	Purchase Order Intercompany Event						
																	Purchase Order XML Issue Event						
																	Quick Issue						
																	Request for Quote Award Event						
																	Request for Quote Event						
																	Request for Quote Response Event						
																	Requisition Event						
																	Requisition Intercompany Event						
																	Requisition Sourcing Event						
																	Spend Authorization						

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports Organization: Customer Invoice Document			Supplier Accounts Match Event						
														Reports Organization: Customer Invoice Reporting			Supplier Accounts Match Exception Override Event						
														Set Up: Grants Management			Supplier Contract Amendment Event						
														View: Business Asset			Supplier Contract Event						
														View: Effort Certification			Supplier Invoice Event						
														View: Organization Supplier Invoice			Supplier Invoice Intercompany Event						
														View: Supplier Invoice Request			Supplier Lease Contract Cancellation Event						
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Grant Manager	Grant Manager	Primary manager for assigned grants. Typically assigned to administrative personnel. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Grant Manager Grant Manager (Reporting)	Grant Grant Hierarchy	--		Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	Assign Costing Allocation Award Task Event	Award Task Event Cash Balance Check Event Expense Report Event	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Assign Costing Allocation Award Amendment Event Award Event Award Task Event Budget Amendment Event Cash Balance Check Event Change Order Customer Contract Amendment Event Customer Contract Event Effort Certification Enter Time Expense Report Event Funding Source Reclassification Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Letter of Credit Draw Down Event Prepaid Spend Amortization Event	--		Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Award Task Event Budget Amendment Event Change Order Customer Contract Amendment Event Customer Contract Event Effort Certification Expense Report Event Funding Source Reclassification Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Letter of Credit Draw Down Event Prepaid Spend Amortization Event	--	--	Assign Costing Allocation

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
																	Amortization Event			Prepaid Spend Amortization Schedule Event			
																	Prepaid Spend Amortization Schedule Event			Procurement Card Transaction Verification Event			
																	Procurement Card Transaction Verification Event			Procurement Card Transaction Verification Intercompany Event			
																	Procurement Card Transaction Verification Intercompany Event			Procurement Roll Forward			
																	Procurement Roll Forward			Purchase Order Event			
																	Project Resource Plan Line			Purchase Order Intercompany Event			
																	Purchase Order Event			Quick Issue			
																	Purchase Order Intercompany Event			Request for Quote Award Event			
																	Purchase Order XML Issue Event			Request for Quote Event			
																	Quick Issue			Requisition Event			
																	Request for Quote Award Event			Requisition Intercompany Event			
																	Request for Quote Event			Requisition Sourcing Event			
																	Request for Quote Response Event			Spend Authorization			
																	Requisition Event			Supplier Accounts Match Exception Override Event			
																	Requisition Intercompany Event			Supplier Contract Amendment Event			
																	Requisition Sourcing Event			Supplier Contract Event			
																	Spend Authorization			Supplier Invoice Event			
																	Supplier Accounts Match Event			Supplier Invoice Intercompany Event			
																	Supplier Accounts Match Exception Override Event			Supplier Lease Contract Cancellation Event			
																	Supplier Contract Amendment Event						
																	Supplier Contract Event						
																	Supplier Invoice Event						
																	Supplier Invoice Intercompany Event						
																	Supplier Lease Contract Cancellation Event						

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Grant Manager	Grant Manager (Reporting)	Primary manager for assigned grants. Typically assigned to administrative personnel. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Grant Manager Grant Manager (Reporting)	Grant Grant Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Grant Manage: Grant / Grant Hierarchies - Edit Manage: Grants - View Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Award Tasks Process: Award - View Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Award Reports: Currency Rates Reports: Manager (Effort Certification) Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting Reports: Organization Journal Lines Reports: Organization Journals Reporting Reports: Organization Miscellaneous Payment Request Reporting Reports: Organization Purchase Order Line Reporting Reports: Organization Purchase Order Reporting Reports: Organization Receipt/Return	--								

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Receipt/Return Reporting									
														Reports: Organization Requisition Lines									
														Reports: Organization Requisition Reporting									
														Reports: Organization Spend Authorization Reporting									
														Reports: Organization Statistic Reporting									
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									
														Reports Organization: Bad Debt Writeoff Reporting									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														Set Up: Grants Management									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Intercompany Data Entry Specialist	Intercompany AP Data Entry Specialist	This role should be assigned to the AP Data Entry Specialists on the Customer record that represents that Agency and the Customer Billing Specialist on the Supplier that represents that Agency. Transactions done to these Intercompany Suppliers & Customers will route to this role for action needed to facilitate intercompany accounting.	Constrained by Role Access	Intercompany AP Data Entry Specialist Intercompany Data Entry Specialist	--	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	--	--	Customer Invoice Event Customer Invoice Maintenance Event	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Intercompany Data Entry Specialist	Intercompany Data Entry Specialist	This group should be assigned to the AP Data Entry Specialists on the Customer record that represents that Agency and the Customer Billing Specialist on the Supplier that represents that Agency. Transactions done to these Intercompany Suppliers & Customers will route to this role for action needed to facilitate intercompany accounting.	Constrained by Role Access	Intercompany AP Data Entry Specialist Intercompany Data Entry Specialist	--	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Completed notifies Intercompany Data Entry Specialist Completed notifies Intercompany Data Entry Specialist Entry of a - Supplier Invoice Event notifies Intercompany Data Entry Specialist Entry of a - Supplier Invoice Event notifies Intercompany Data Entry Specialist	--	--	--	--	Customer Invoice Event Supplier Invoice Event	--	--	--	--	--
Role-Based Security Group (Constrained)	Lead Principal Investigator	Lead Principal Investigator	Primary investigator and approver for assigned grants across one or more awards. Typically assigned to a faculty member. Approval authority for grant award business processes.	Constrained by Role Access	Lead Principal Investigator	--	Yes	Leadership	--	Current Organization Only	Role has access to the positions they support	--	--	Manager Reports: Grants Process: Award Tasks Process: Award - View Reports: Award Reports: My Leadership Roles Set Up: Grants Management	--	--	--	--	--	--	--	--	--

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Role-Based Security Group (Constrained)	Location Hierarchy Financial Analyst	Location Hierarchy Financial Analyst	Perform financial reporting functions for assigned location hierarchies. Examples include the trial balance, financial statements, and spend analytics. No approval authority.	Constrained by Role Access	Location Hierarchy Financial Analyst	Location Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	--	Supplier Accounts Match Exception Override Event	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Location Hierarchy Manager	Location Hierarchy Manager	Primary manager for assigned location hierarchies. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Location Hierarchy Manager Location Hierarchy Manager (Reporting)	Location Hierarchy	Yes	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	--	--	Expense Report Event	--	--	Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Change Order Enter Time Expense Report Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Card Transaction Verification	--	--	Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Change Order Expense Report Event Funding Source Reclassification Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Card

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
																	Procurement Card Transaction Verification Event			Procurement Card Transaction Verification Event			
																	Procurement Card Transaction Verification Intercompany Event			Procurement Card Transaction Verification Intercompany Event			
																	Procurement Roll Forward			Procurement Roll Forward			
																	Purchase Order Intercompany Event			Purchase Order Intercompany Event			
																	Purchase Order XML Issue Event						
																	Quick Issue			Quick Issue			
																	Receipt Adjustment			Receipt Adjustment			
																	Request for Quote Award Event			Request for Quote Award Event			
																	Request for Quote Event			Request for Quote Event			
																	Request for Quote Response Event			Request for Quote Response Event			
																	Requisition Event			Requisition Event			
																	Requisition Intercompany Event			Requisition Intercompany Event			
																	Requisition Sourcing Event			Requisition Sourcing Event			
																	Spend Authorization			Spend Authorization			
																	Supplier Accounts Match Event						
																	Supplier Accounts Match Exception Override Event			Supplier Accounts Match Exception Override Event			
																	Supplier Contract Amendment Event			Supplier Contract Amendment Event			
																	Supplier Contract Event			Supplier Contract Event			
																	Supplier Invoice Intercompany Event			Supplier Invoice Intercompany Event			
																	Supplier Lease Contract Cancellation Event			Supplier Lease Contract Cancellation Event			

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Location Hierarchy Manager	Location Hierarchy Manager (Reporting)	View reports for assigned location hierarchies. Access to location hierarchy spend analytics. No approval authority.	Constrained by Role Access	Location Hierarchy Manager Location Hierarchy Manager (Reporting)	Location Hierarchy	Yes	Leadership	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager (Effort Certification) Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: My Leadership Roles Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting Reports: Organization Journal Lines Reports: Organization Journals Reporting Reports: Organization Miscellaneous Payment Request Reporting Reports: Organization Purchase Order Line Reporting Reports: Organization Purchase Order Reporting Reports: Organization Receipt/Return Reporting Reports: Organization Requisition Lines Reports: Organization Requisition Reporting Reports: Organization Spend Authorization Reporting Reports: Organization Statistic Reporting Reports: Organization	--	--	--	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									
Role-Based Security Group (Constrained)	Miscellaneous Payment Data Entry Specialist	Miscellaneous Payment Data Entry Specialist	Perform miscellaneous payment data entry functions for assigned organizations. No approval authority.	Constrained by Role Access	Miscellaneous Payment Data Entry Specialist	Company / Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	Miscellaneous Payment Data Entry Specialist as Self / Payment Request - EIBs	Process: Miscellaneous Payee / Process: Miscellaneous Payment Request / Set Up: Custom Validations	Miscellaneous Payment Request Event	--	Miscellaneous Payment Request Event	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Non-Discretionary Approver	Non-Discretionary Approver	Role-based security group that approves Financial Transactions including Requisitions, Purchase Order, Change Orders, and Supplier Invoices where all Spend Categories are considered Non-Discretionary. In this case, the Non-Discretionary Approver (Company-constrained) will approve the transaction instead of the Cost Center Managers (Cost Center-constrained). The intended target audience for this assignable role and security group should be similar to personnel with the Finance executive type authority.	Constrained by Role Access	Non-Discretionary Approver	Company Company Hierarchy	--	Supporting	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	Manage: Supplier Invoice Work Queue Management Dashboard: Financials Process: Intercompany Contract Process: Miscellaneous Payee Process: Miscellaneous Payment - Escheatment Process: Miscellaneous Payment Request Process: Miscellaneous Payment Request Settlement Process: Recurring Supplier Invoice Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice Payment/Settlement Process: Supplier Invoice Payment Escheatment Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Refund Process: Supplier Request Process: Supplier Request - Cancel Reports : Advanced EDI 810 Supplier Invoice Reports: Currency Rates Reports: Financial Compliance Reports: Miscellaneous Payment Reports: Supplier Reports: Supplier Accounts Reports: Supplier Accounts 1099 - USA Reports: Supplier Invoice Request Reports: Supplier Invoice Text Only Reports: Supplier Invoice Work Queue Reports: Supplier Payment Set Up: Basic Gift Worktag Set Up: Basic Grant Worktag	--	Supplier Accounts Match Event	Alternate Supplier Contract Event Change Order Purchase Order Event Requisition Event Return to Supplier Event Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Contract Amendment Event Supplier Contract Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Supplier Refund Event	--	Alternate Supplier Contract Event Change Order Purchase Order Event Requisition Event Supplier Accounts Match Exception Override Event Supplier Contract Amendment Event Supplier Contract Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Invoice Event Supplier Invoice Intercompany Event Supplier Lease Contract Cancellation Event Supplier Refund Event	Supplier Accounts Match Event	--	--

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														Worktag									
														Set Up: Company									
														Set Up: Company Accounting									
														Set Up: Company General									
														Set Up: Custom Validations									
														Set Up: Financial Accounting									
														Set Up: Fund									
														Set Up: Fund Accounting									
														Set Up: Map Worktags									
														Set Up: Miscellaneous Payment Request									
														Set Up: Netting Rules									
														Set Up: Payee Tax Authority Information									
														Set Up: Revenue Categories									
														Set Up: Supplier									
														Set Up: Supplier Accounts									
														Set Up: Supplier Administration									
														Set Up: Supplier Invoice History									
														Set Up: Supplier Invoice Work Queue									
														Set Up: Supplier Maintenance									
														Set Up: Supplier Notes									
														Set Up: Supplier Security Segments									
														Set Up: Supplier Sites									
														Set Up: System									
														Set Up: Tax									
														Set Up: Unit of Measure									
														Set Up: Workday Supplier Account									
														Supplier Change History									
														View: Ad Hoc Payee Tax Information									
														View: Bank Entity									
														View: Customer									
														View: Investor									
														View: Purchase Item									
														View: Supplier									
														View: Supplier Accounts Hub									
														View: Supplier Accounts Hub Manager Metrics									
														View: Supplier Invoice Request									
														View: Tax Authority									

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Role-Based Security Group (Constrained)	OPB Approver	OPB Approver	For Agency 42200 Only - OPB Manager will be used as the second level of approval for certain budget amendments initiated by Agencies.	Constrained by Role Access	OPB Approver	Company Company Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	--	--	--	--		Budget Amendment Event Customer Invoice Event Plan Event	--	--	Budget Amendment Event Customer Invoice Event Plan Event
Role-Based Security Group (Constrained)	OPB Reviewer	OPB Reviewer	For Agency 42200 Only - OPB Reviewers will be the first level of approval for certain budget amendments submitted by agencies.	Constrained by Role Access	OPB Reviewer	Company Company Hierarchy	--	--	Yes	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	--	Budget Amendment Event	--	--		Budget Amendment Event Customer Invoice Event Plan Event	--	--	Budget Amendment Event Customer Invoice Event Plan Event
Role-Based Security Group (Constrained)	Principal Investigator	Principal Investigator	Investigator for assigned grants across one or more awards. Typically assigned to faculty members. No approval authority.	Constrained by Role Access	Principal Investigator	--	--	--	Yes	Current Organization Only	Role has access to the positions they support	--	--	Manager Reports: Grants	--	--	--	--		--	--	--	--
Role-Based Security Group (Constrained)	Principal Investigator (Grant)	Principal Investigator (Grant)	Investigator and approver for assigned grants across one or more awards. Typically assigned to faculty members. Approval authority for grant award business processes.	Constrained by Role Access	Principal Investigator (Grant)	Grant Grant Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Manage: Grant Manage: Grant / Grant Hierarchies - Edit Manage: Grants - View Manager Reports: Award Lines Manager Reports: Grants Process: Award Tasks Process: Award - View Reports: Award Set Up: Grants Management View: Award Contract	Award Task Event	Award Task Event	Award Amendment Event Award Event Award Task Event Letter of Credit Draw Down Event	--		--	--	--	Award Task Event Letter of Credit Draw Down Event

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Role-Based Security Group (Constrained)	Program Financial Analyst	Program Financial Analyst	Perform financial reporting functions for assigned programs. Examples include the trial balance, financial statements, and spend analytics. No approval authority.	Constrained by Role Access	Program Financial Analyst	Program Program Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Expenses Manager Reports: Endowments Manager Reports: Grants Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting Reports: Organization Journal Lines Reports: Organization Journals Reporting Reports: Organization Miscellaneous Payment Request Reporting Reports: Organization Purchase Order Line Reporting Reports: Organization Purchase Order Reporting Reports: Organization Receipt/Return Reporting Reports: Organization Requisition Lines Reports: Organization Requisition Reporting Reports: Organization Spend Authorization Reporting Reports: Organization Statistic Reporting Reports: Organization Supplier Contract Lines Reports: Organization	--	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Award Amendment Event Award Event Budget Amendment Event Cash Balance Check Event Change Order Effort Certification Enter Time Expense Report Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Letter of Credit Draw Down Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Card Transaction Verification Event Procurement Card Transaction Verification Intercompany Event Procurement Roll Forward Purchase Order Event	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Reports: Organization Supplier Contract Reporting			Purchase Order Intercompany Event						
														Reports: Organization Supplier Invoice Lines			Purchase Order XML Issue Event						
														Reports: Organization Supplier Invoice Reporting			Quick Issue						
														Reports: Organization Supplier Invoice Request			Request for Quote Award Event						
														Reports Organization: Bad Debt Writeoff Reporting			Request for Quote Event						
														Reports Organization: Cash Sale Reporting			Request for Quote Response Event						
														Reports Organization: Customer Invoice Document			Requisition Event						
														Reports Organization: Customer Invoice Reporting			Requisition Intercompany Event						
														View: Business Asset			Requisition Sourcing Event						
														View: Effort Certification			Spend Authorization						
														View: Organization Supplier Invoice			Supplier Accounts Match Exception Override Event						
														View: Supplier Invoice Request			Supplier Contract Amendment Event						
														Worker Data: Effort Certification			Supplier Contract Event						
														Worker Data: Headcount Reports			Supplier Invoice Event						
																	Supplier Invoice Intercompany Event						
																	Supplier Lease Contract Cancellation Event						

GA@WORK FIN Security Role Glossary

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Program Manager	Program Manager	Primary manager for assigned programs. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Program Manager Program Manager (Reporting)	Program Program Hierarchy	Yes	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	--	Cash Balance Check Event Expense Report Event	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Award Amendment Event Award Event Budget Amendment Event Cash Balance Check Event Change Order Effort Certification Enter Time Expense Report Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Letter of Credit Draw Down Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Card Transaction Verification Event Procurement Card Transaction Verification Intercompany Event			Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Issue Event Asset Reclassification Event Asset Reinstatement Event Asset Removal Event Asset Share Event Asset Transfer Event Budget Amendment Event Change Order Effort Certification Expense Report Event Internal Service Delivery Event Internal Service Delivery Intercompany Event Inventory Return Event Inventory Stock Request Event Letter of Credit Draw Down Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Card Transaction Verification Event Procurement Card Transaction Verification Intercompany Event Procurement Roll	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
																	Intercompany Event			Procurement Roll Forward			
																	Procurement Roll Forward			Purchase Order Intercompany Event			
																	Project Resource Plan Line			Quick Issue			
																	Purchase Order Event			Request for Quote Award Event			
																	Purchase Order Intercompany Event			Request for Quote Event			
																	Purchase Order XML Issue Event			Request for Quote Response Event			
																	Quick Issue			Requisition Event			
																	Request for Quote Award Event			Requisition Intercompany Event			
																	Request for Quote Event			Requisition Sourcing Event			
																	Request for Quote Response Event			Spend Authorization			
																	Requisition Event			Supplier Accounts Match Exception Override Event			
																	Requisition Intercompany Event			Supplier Contract Amendment Event			
																	Requisition Sourcing Event			Supplier Contract Event			
																	Spend Authorization			Supplier Invoice Intercompany Event			
																	Supplier Accounts Match Event			Supplier Lease Contract Cancellation Event			
																	Supplier Accounts Match Exception Override Event						
																	Supplier Contract Amendment Event						
																	Supplier Contract Event						
																	Supplier Invoice Event						
																	Supplier Invoice Intercompany Event						
																	Supplier Lease Contract Cancellation Event						

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Role-Based Security Group (Constrained)	Program Manager	Program Manager (Reporting)	Primary manager for assigned programs. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Program Manager Program Manager (Reporting)	Program Program Hierarchy	Yes	Leadership	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager (Effort Certification) Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: My Leadership Roles Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting Reports: Organization Journal Lines Reports: Organization Journals Reporting Reports: Organization Miscellaneous Payment Request Reporting Reports: Organization Purchase Order Line Reporting Reports: Organization Purchase Order Reporting Reports: Organization Receipt/Return Reporting Reports: Organization Requisition Lines Reports: Organization Requisition Reporting Reports: Organization Spend Authorization	--	--	--	--	--	--	--	--	--

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														Spend Authorization Reporting									
														Reports: Organization Statistic Reporting									
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									
														Reports Organization: Bad Debt Writeoff Reporting									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

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Role-Based Security Group (Constrained)	DNU Project Billing Specialist	DNU Project Billing Specialist	Perform project billing functions for assigned projects. Examples include reviewing billable project transactions and contract lines. Approval authority for project business processes.	Constrained by Role Access	DNU Project Billing Specialist	Project Project Hierarchy	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Process: Project Billing Reports: Project Billing Reports: Time Tracking	Ad Hoc Project Transaction Event Convert Opportunity Project to Project Customer Invoice Proposal Event	--	Ad Hoc Project Transaction Event Convert Opportunity Project to Project Customer Invoice Proposal Event Project Resource Plan Line			Ad Hoc Project Transaction Event Convert Opportunity Project to Project Customer Invoice Proposal Event	Ad Hoc Project Transaction Event Convert Opportunity Project to Project	--	--
Role-Based Security Group (Constrained)	Project Financial Analyst	Project Financial Analyst	Perform financial reporting functions for assigned projects. Examples include the trial balance, financial statements, and spend analytics. No approval authority.	Constrained by Role Access	Project Financial Analyst	Project Project Hierarchy	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Capital Projects Manage: Project Labor Cost Accounting Management Dashboard: Expenses Manager Reports: Endowments Manager Reports: Grants Process: Project Billing Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting	--	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Ad Hoc Project Transaction Event Alternate Supplier Contract Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event Asset Disposal Event Asset Impairment Event Asset Intercompany Transfer In Event Asset Intercompany Transfer Out Event Asset Reclassification Event Asset Registration Event Asset Removal Event Asset Share Event Asset Transfer Event Asset Useful Life Update Event Award Amendment Event Award Event Budget Amendment Event Cash Balance Check Event Change Order Create Project	--		--	--	--	--

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														Reports: Organization Journal Lines			Customer Invoice Proposal Event						
														Reports: Organization Journals Reporting			Effort Certification						
														Reports: Organization Miscellaneous Payment Request Reporting			Enter Time						
														Reports: Organization Purchase Order Line Reporting			Expense Report Event						
														Reports: Organization Purchase Order Reporting			Funding Source Reclassification Event						
														Reports: Organization Receipt/Return Reporting			Internal Service Delivery Event						
														Reports: Organization Requisition Lines			Internal Service Delivery Intercompany Event						
														Reports: Organization Requisition Reporting			Inventory Return Event						
														Reports: Organization Spend Authorization Reporting			Inventory Stock Request Event						
														Reports: Organization Statistic Reporting			Letter of Credit Draw Down Event						
														Reports: Organization Supplier Contract Lines			Prepaid Spend Amortization Event						
														Reports: Organization Supplier Contract Reporting			Prepaid Spend Amortization Schedule Event						
														Reports: Organization Supplier Invoice Lines			Procurement Card Transaction Verification Event						
														Reports: Organization Supplier Invoice Reporting			Procurement Roll Forward						
														Reports: Organization Supplier Invoice Request			Project Resource Plan Line						
														Reports: Project Billing			Quick Issue						
														Reports Organization: Cash Sale Reporting			Rate Work						
														Reports Organization: Customer Invoice Document			Receipt						
														Reports Organization: Customer Invoice Reporting			Receipt Adjustment						
														Set Up: Budget General			Request for Quote Award Event						
														View: Business Asset			Request for Quote Event						
														View: Effort Certification			Request for Quote Response Event						
														View: Organization Supplier Invoice			Request Worker						
														View: Supplier Invoice Request			Requisition Event						
														Worker Data: Effort Certification			Requisition Sourcing Event						
														Worker Data: Headcount Reports			Spend Authorization						
																	Supplier Accounts Match Event						
																	Supplier Accounts Match Exception Override Event						
																	Supplier Contract Amendment Event						
																	Supplier Contract Event						
																	Supplier Invoice Event						
																	Supplier Lease Contract Cancellation Event						
																	Update My Resource Forecast						
																	Verify Capital Project Expense						
																	Verify Project Labor Cost Summarization						

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Role-Based Security Group (Constrained)	Project Hierarchy Manager	Project Hierarchy Manager	Primary manager for assigned project hierarchies. No approval authority.	Constrained by Role Access	Project Hierarchy Manager	Project Hierarchy	--	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	DNU DNU_Project Worker Project Manager	Manage: Project Details Manage: Project Resources Reports: Projects Reports: Time Tracking Set Up: Project Hierarchy	Create Project Create Project Hierarchy Edit Project	Edit Project	Asset Registration Event	Create Project	--	Create Project Create Project Hierarchy Edit Project	--	--	--
Role-Based Security Group (Constrained)	Project Manager	Project Manager	Primary manager for assigned projects. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Project Manager Project Manager (Reporting)	Project Project Hierarchy	--	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	DNU DNU_Project Worker Project Hierarchy Manager	Manage: Project Details Reports: Projects	Ad Hoc Project Transaction Event Create Project Customer Invoice Proposal Event Edit Project Enter Time Project Resource Plan Line Rate Work Request Worker Verify Capital Project Expense	Cash Balance Check Event Create Project Expense Report Event Project Resource Plan Line Rate Work Request for Quote Award Event Requisition Sourcing Event Spend Authorization Update My Resource Forecast	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Ad Hoc Project Transaction Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event Asset Assign Accounting Event Asset Cost Adjustment Event	Create Project	--	Accounting Adjustment Event Accounting Journal Event Accounting Journal Intercompany Event Accounting Journal Unpost Intercompany Event Accounting Journal Unpost-Reverse Event Ad Hoc Bank Transaction Intercompany Event Ad Hoc Payment Intercompany Event Ad Hoc Project Transaction Event Alternate Supplier Contract Event Asset Adjust In Service Date Event Asset Adjustment Event	Ad Hoc Project Transaction Event Project Resource Plan Line Rate Work Request Worker Update My Resource Forecast Verify Project Labor Cost Summarization	--	--

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															Asset Cost Adjustment Event		Event						
															Asset Disposal Event		Asset Cost Adjustment Event						
															Asset Impairment Event		Asset Disposal Event						
															Asset Intercompany Transfer In Event		Asset Impairment Event						
															Asset Intercompany Transfer Out Event		Asset Intercompany Transfer In Event						
															Asset Reclassification Event		Asset Intercompany Transfer Out Event						
															Asset Registration Event		Asset Issue Event						
															Asset Reinstatement Event		Asset Reclassification Event						
															Asset Removal Event		Asset Reinstatement Event						
															Asset Share Event		Asset Removal Event						
															Asset Transfer Event		Asset Share Event						
															Asset Useful Life Update Event		Asset Transfer Event						
															Award Amendment Event		Budget Amendment Event						
															Award Event		Change Order						
															Budget Amendment Event		Customer Contract Amendment Event						
															Cash Balance Check Event		Customer Contract Event						
															Change Order		Customer Invoice Proposal Event						
															Create Project		Effort Certification						
															Customer Contract Amendment Event		Expense Report Event						
															Customer Contract Event		Funding Source Reclassification Event						
															Customer Invoice Proposal Event		Internal Service Delivery Event						
															Edit Project		Internal Service Delivery Intercompany Event						
															Effort Certification		Inventory Return Event						
															Enter Time		Inventory Stock Request Event						
															Expense Report Event		Letter of Credit Draw Down Event						
															Funding Source Reclassification Event		Prepaid Spend Amortization Event						
															Internal Service Delivery Event		Prepaid Spend Amortization Schedule Event						
															Internal Service Delivery Intercompany Event		Procurement Card Transaction Verification Event						
															Inventory Return Event		Procurement Roll Forward						
															Inventory Stock Request Event		Project Resource Plan Line						
															Letter of Credit Draw Down Event		Purchase Order Event						
															Prepaid Spend Amortization Event		Quick Issue						
															Prepaid Spend Amortization Schedule Event		Rate Work						
															Procurement Card Transaction Verification Event		Receipt Adjustment						
															Procurement Roll Forward		Request for Quote Award Event						
															Project Resource Plan Line		Request for Quote Event						
															Purchase Order Event		Request for Quote Response Event						
															Quick Issue		Request Worker						
															Rate Work								
															Receipt								
															Receipt Adjustment								
															Request for Quote Award Event								
															Request for Quote Event								

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															Request for Quote Response Event Request Worker Requisition Event Requisition Sourcing Event Spend Authorization Supplier Accounts Match Event Supplier Accounts Match Exception Override Event Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Event Supplier Lease Contract Cancellation Event Update My Resource Forecast Verify Capital Project Expense Verify Project Labor Cost Summarization					Requisition Event Requisition Sourcing Event Spend Authorization Supplier Accounts Match Exception Override Event Supplier Contract Amendment Event Supplier Contract Event Supplier Invoice Event Supplier Lease Contract Cancellation Event Update My Resource Forecast Verify Capital Project Expense Verify Project Labor Cost Summarization			
Role-Based Security Group (Constrained)	Project Manager	Project Manager (Reporting)	View reports for assigned projects. Access to project spend analytics. No approval authority.	Constrained by Role Access	Project Manager Project Manager (Reporting)	Project Project Hierarchy	--	Leadership	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Manage: Capital Projects Manage: Project Details Manage: Project Labor Cost Accounting Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Project Billing Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Project Manager: Time Tracking Project Manager Approval Reports: Currency Rates	Create Project	--	Asset Registration Event Create Project		--	--	--	--	--

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														Reports: Manager (Effort Certification)									
														Reports: Manager Budgets									
														Reports: Manager Financial Budgets									
														Reports: Manager Financial Reporting									
														Reports: Manager Position Budgets									
														Reports: My Leadership Roles									
														Reports: Organization Accounting Adjustment Reporting									
														Reports: Organization Ad Hoc Payment Reporting									
														Reports: Organization Customer Contract Reporting									
														Reports: Organization Expense Report Line Reporting									
														Reports: Organization Expense Report Reporting									
														Reports: Organization Financial Reporting									
														Reports: Organization Internal Service Delivery Lines									
														Reports: Organization Internal Service Delivery Reporting									
														Reports: Organization Journal Lines									
														Reports: Organization Journals Reporting									
														Reports: Organization Miscellaneous Payment Request Reporting									
														Reports: Organization Purchase Order Line Reporting									
														Reports: Organization Purchase Order Reporting									
														Reports: Organization Receipt/Return Reporting									
														Reports: Organization Requisition Lines									
														Reports: Organization Requisition Reporting									
														Reports: Organization Spend Authorization Reporting									
														Reports: Organization Statistic Reporting									
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									

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														Reports: Project Billing									
														Reports: Time Tracking									
														Reports Organization: Bad Debt Writeoff Reporting									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

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Role-Based Security Group (Constrained)	Project Resource Manager	Project Resource Manager	Assign resources to assigned projects. Approval authority for project resource plan business processes. Also utilized by State agencies who plan on entering employee time against a project.	Constrained by Role Access	Project Resource Manager	Project / Project Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Manage: Project Labor Cost Accounting	Project Resource Plan Line / Request Worker	Project Resource Plan Line	Project Resource Plan Line / Request Worker / Update My Resource Forecast	--		Project Resource Plan Line / Request Worker	Project Resource Plan Line / Request Worker	--	--
Role-Based Security Group (Constrained)	Region Costing Manager	Region Costing Manager	Primary manager for assigned regions. Approval authority for expense, requisition, and timesheet business processes.	Constrained by Role Access	Region Costing Manager / Region Costing Manager (Reporting)	Region / Region Hierarchy	Yes	Leadership	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	--	Cash Balance Check Event / Expense Report Event	Accounting Adjustment Event / Accounting Journal Event / Accounting Journal Intercompany Event / Accounting Journal Unpost Intercompany Event / Accounting Journal Unpost-Reverse Event / Ad Hoc Bank Transaction Intercompany Event / Ad Hoc Payment Intercompany Event / Alternate Supplier Contract Event / Asset Adjust In Service Date Event / Asset Adjustment Event / Asset Assign Accounting Event / Asset Cost Adjustment Event / Asset Disposal Event / Asset Impairment Event / Asset Intercompany Transfer In Event / Asset Intercompany Transfer Out Event / Asset Issue Event / Asset Reclassification Event / Asset Reinstatement Event / Asset Removal Event / Asset Share Event / Asset Transfer Event / Asset Useful Life Update Event / Award Amendment Event / Award Event / Cash Balance Check Event / Change Order / Effort Certification	--	--		Accounting Adjustment Event / Accounting Journal Event / Accounting Journal Intercompany Event / Accounting Journal Unpost Intercompany Event / Accounting Journal Unpost-Reverse Event / Ad Hoc Bank Transaction Intercompany Event / Ad Hoc Payment Intercompany Event / Alternate Supplier Contract Event / Asset Adjust In Service Date Event / Asset Adjustment Event / Asset Cost Adjustment Event / Asset Disposal Event / Asset Impairment Event / Asset Intercompany Transfer In Event / Asset Intercompany Transfer Out Event / Asset Issue Event / Asset Reclassification Event / Asset Reinstatement Event / Asset Removal Event / Asset Share Event / Asset Transfer Event / Change Order / Effort Certification / Expense Report Event / Internal Service	--	--	--

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															Enter Time					Delivery Event			
															Expense Report Event					Internal Service Delivery Intercompany Event			
															Internal Service Delivery Event					Inventory Return Event			
															Internal Service Delivery Intercompany Event					Inventory Stock Request Event			
															Inventory Return Event					Letter of Credit Draw Down Event			
															Inventory Stock Request Event					Prepaid Spend Amortization Event			
															Letter of Credit Draw Down Event					Prepaid Spend Amortization Schedule Event			
															Prepaid Spend Amortization Event					Procurement Card Transaction Verification Event			
															Prepaid Spend Amortization Schedule Event					Procurement Card Transaction Verification Intercompany Event			
															Procurement Card Transaction Verification Event					Purchase Order Intercompany Event			
															Procurement Card Transaction Verification Intercompany Event					Quick Issue			
															Project Resource Plan Line					Request for Quote Award Event			
															Purchase Order Intercompany Event					Request for Quote Event			
															Purchase Order XML Issue Event					Request for Quote Response Event			
															Quick Issue					Requisition Event			
															Request for Quote Award Event					Requisition Intercompany Event			
															Request for Quote Event					Requisition Sourcing Event			
															Request for Quote Response Event					Spend Authorization			
															Requisition Event					Supplier Accounts Match Exception Override Event			
															Requisition Intercompany Event					Supplier Contract Amendment Event			
															Requisition Sourcing Event					Supplier Contract Event			
															Spend Authorization					Supplier Invoice Intercompany Event			
															Supplier Accounts Match Event					Supplier Lease Contract Cancellation Event			
															Supplier Accounts Match Exception Override Event								
															Supplier Contract Amendment Event								
															Supplier Contract Event								
															Supplier Invoice Event								
															Supplier Invoice Intercompany Event								
															Supplier Lease Contract Cancellation Event								

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Region Costing Manager	Region Costing Manager (Reporting)	View reports for assigned regions. Access to region spend analytics. No approval authority.	Constrained by Role Access	Region Costing Manager Region Costing Manager (Reporting)	Region Region Hierarchy	Yes	Leadership	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRFIN - Budget vs Actual by Cost Center worklet for Home Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard	--	Management Dashboard: Expenses Manager Reports: Award Lines Manager Reports: Endowments Manager Reports: Grants Process: Manager Budget Amendments Process: Spend Control and Analysis Process: Spend Control and Analysis (Expenses) Reports: Currency Rates Reports: Manager (Effort Certification) Reports: Manager Budgets Reports: Manager Financial Budgets Reports: Manager Financial Reporting Reports: Manager Position Budgets Reports: My Leadership Roles Reports: Organization Accounting Adjustment Reporting Reports: Organization Ad Hoc Payment Reporting Reports: Organization Customer Contract Reporting Reports: Organization Expense Report Line Reporting Reports: Organization Expense Report Reporting Reports: Organization Financial Reporting Reports: Organization Internal Service Delivery Lines Reports: Organization Internal Service Delivery Reporting Reports: Organization Journal Lines Reports: Organization Journals Reporting Reports: Organization Miscellaneous Payment Request Reporting Reports: Organization Purchase Order Line Reporting Reports: Organization Purchase Order Reporting Reports: Organization Receipt/Return Reporting Reports: Organization Requisition Lines Reports: Organization Requisition Reporting Reports: Organization Spend Authorization	--	--	--	--	--	--	--	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
														Spend Authorization Reporting									
														Reports: Organization Statistic Reporting									
														Reports: Organization Supplier Contract Lines									
														Reports: Organization Supplier Contract Reporting									
														Reports: Organization Supplier Invoice Lines									
														Reports: Organization Supplier Invoice Reporting									
														Reports: Organization Supplier Invoice Request									
														Reports Organization: Cash Sale Reporting									
														Reports Organization: Customer Invoice Document									
														Reports Organization: Customer Invoice Reporting									
														View: Business Asset									
														View: Effort Certification									
														View: Organization Supplier Invoice									
														View: Supplier Invoice Request									
														Worker Data: Effort Certification									
														Worker Data: Headcount Reports									

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	SAO Comptroller	SAO Comptroller	SAO Comptroller will be responsible for approving allotment requests in Workday. This should be assigned at a company hierarchy level to all companies if the SAO Comptroller is approving all agencies.	Constrained by Role Access	SAO Comptroller	Company Company Hierarchy	--		Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	--	Customer Invoice Event	--	--	Customer Invoice Event	--	--	--
Role-Based Security Group (Constrained)	Spend Settlement Specialist	Spend Settlement Specialist	Perform accounts payable settlement functions for assigned companies.	Constrained by Role Access	Spend Settlement Specialist	Company Company Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Payments worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home	--	Manage: Supplier Invoice Work Queue Management Dashboard: Settlement Person Data: Bank Account Masking Process: Ad Hoc Payment Escheatment Process: Ad Hoc Payment Settlement Process: Miscellaneous Payment - Escheatment Process: Miscellaneous Payment Request Settlement Process: Schedule Settlement Run Process: Settlement Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice Payment/Settlement Process: Supplier Invoice Payment Escheatment Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Refund Reports: Currency Rates Reports: Supplier Invoice Text Only Reports: Supplier	Payment Printing Event Prenote Run Event Review Payment Acknowledgement Supplier Refund Event	Print Checks Task Review Payment Acknowledgement Supplier Invoice Request Event Supplier Refund Event	Ad Hoc Bank Transaction Event Ad Hoc Bank Transaction Template Event Ad Hoc Payment Intercompany Event Bank Account Event Cash Balance Check Event Escheatment Item Event Express Settlement Run Event Outsourced Payment Release Event Payment Printing Event Payment Release Event Prenote Run Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Print Checks Task Recurring Supplier Invoice Remittance Issue Event Remittance Release Event Review Payment Acknowledgement Settlement Run Event Supplier Accounts Match Exception Override Event Supplier Invoice Intercompany Event Supplier Invoice Request Event Supplier Refund Event	--	CRFIN - BIRT - AP Payments to Print	Ad Hoc Payment Intercompany Event Express Settlement Run Event Payment Printing Event Payment Release Event Prenote Run Event Recurring Supplier Invoice Remittance Issue Event Remittance Release Event Settlement Run Event Supplier Accounts Match Exception Override Event Supplier Invoice Intercompany Event Supplier Invoice Request Event Supplier Refund Event	Supplier Refund Event	--	--

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	BP Types - Initiate Access	BP Types - Enrichment Access	BP Types - View Access	BP Types - View Completed Access	Reports Explicitly Shared with Group	BP Types - Approve Access	BP Types - Cancel Access	BP Types - Cancel (Web Service) Access	BP Types - Rescind Access
														Invoice Work Queue Reports: Supplier Payment View: Ad Hoc Payment View: Investor View: Purchase Item View: Supplier View: Tax Authority									
Role-Based Security Group (Constrained)	Sponsored Programs Manager	Sponsored Programs Manager	Manage award proposals and proposal grants for assigned companies. Approval authority for grant award business processes.	Constrained by Role Access	Sponsored Programs Manager	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Manage: Grant Proposals Manager Reports: Grants Reports: Grant Draw Set Up: Subaward Set Up: Subrecipients View: Summary Reimbursable	Award Amendment Event Award Correction Event Award Event Award Proposal Event Award Task Event Reprocess Award Costs Event	Award Amendment Event Award Correction Event Award Event Award Proposal Event Award Task Event	Award Amendment Event Award Billing Schedule Event Award Correction Event Award Event Award Proposal Event Award Task Event Letter of Credit Draw Down Event Reprocess Award Costs Event Summary Reimbursable Calculation Event	--		--	Award Amendment Event Award Correction Event Award Event Award Proposal Event Award Task Event Letter of Credit Draw Down Event Reprocess Award Costs Event Summary Reimbursable Calculation Event	Reprocess Award Costs Event	--
Role-Based Security Group (Constrained)	Sponsored Programs Manager (Cost Center)	Sponsored Programs Manager (Cost Center)	Manage award proposals and proposal grants for assigned cost centers. Approval authority for grant award business processes.	Constrained by Role Access	Sponsored Programs Manager (Cost Center)	Cost Center Cost Center Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--			Award Correction Event	Award Amendment Event Award Event	--		--	Award Amendment Event Award Correction Event Award Event	--	--
Role-Based Security Group (Constrained)	Supplier Classification Specialist	Supplier Classification Specialist	Maintain Supplier Classification, no security to view further data	Constrained by Role Access	Supplier Classification Specialist	Company Company Hierarchy	--	--	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Find Supplier Invoice Lines worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures CRPROC - AP - Find Supplier Invoices worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Supplier Accounts worklet for Home	--	Manage: Supplier Invoice Work Queue Process: Recurring Supplier Invoice Process: Supplier Invoice Process: Supplier Invoice Document - Add/Change Attachment Process: Supplier Invoice - Mass Action Process: Supplier Invoice - Reporting Process: Supplier Invoice - Request Process: Supplier Invoice - View Process: Supplier Invoice Work Queue Process: Supplier Request Process: Supplier Request - Cancel	Check Budget (Financial) Prepaid Spend Amortization Event Supplier Accounts Match Exception Override Event Supplier Change Event Supplier Event Supplier Invoice Request Event	Receipt Receipt Adjustment Return to Supplier Event Supplier Accounts Match Event Supplier Invoice Event Supplier Invoice Request Event	Check Budget (Financial) Order-From Supplier Connection Event Prepaid Spend Amortization Event Prepaid Spend Amortization Schedule Event Procurement Document Mass Action Event Prospective Supplier Request Event Receipt Receipt Adjustment Remit-To Supplier Connection Event Reopen Procurement Documents Event Return to Supplier Event Supplier Accounts Match Event Supplier Accounts Match Exception Override Event	--		--	Receipt Receipt Adjustment Return to Supplier Event	--	

Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
												Reports: Currency Rates Reports: Supplier Invoice Request Reports: Supplier Invoice Text Only Reports: Supplier Invoice Work Queue Set Up: Custom Validations Set Up: Supplier Set Up: Supplier Notes Set Up: Workday Supplier Account Supplier Change History View: Purchase Item View: Supplier				Exception Override Event Supplier Alternate Name Change Event Supplier Change Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Invoice Schedule Event Supplier Event Supplier Invoice Intercompany Event Supplier Invoice Request Event Supplier Settlement Bank Account Change Event							
Role-Based Security Group (Constrained)	Supplier Contract Specialist	Supplier Contract Specialist	Perform supplier contract functions for assigned companies. Examples include supplier contracts and recurring supplier invoices. Approval authority for procurement business processes.	Constrained by Role Access	Supplier Contract Specialist Supplier Contract Specialist (Unconstrained)	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	Configures CRPROC - AP - Open Purchase Order Balances by PO ID worklet for Accounts Payables Lead for Accounts Payable Dashboard Configures Procurement worklet for Procurement for Sourcing, Contracts, & Supplier Management	--	Access External Search Partner: Item Management Jaggaer Signon (jaggaer_vghrby) Management Dashboard: Procurement Process: Edit Purchase Item Change Event Process: Purchase Item Request Process: Purchase Order Process: Purchase Order Acknowledgement Process: Purchase Order - Mass Action Process: Purchase Order - Reporting Process: Recurring Supplier Invoice Process: Supplier Catalogs Process: Supplier Contract Process: Supplier Contract - Create/Edit Process: Supplier Contract - Create from Requisition Process: Supplier Contract - Reporting Process: Supplier Contract - Supplier Invoice Process: Supplier Contract - View Process: Supplier Ratings Process: Supplier Request Process: Supplier Request - Cancel Reports: Currency Rates Reports: Purchase	Alternate Supplier Contract Event Catalog Load Create Supplier Contract Schedule Installments for Receipt Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Procurement Document Mass Action Event Purchase Order Event Purchase Order Issue Event Request for Quote Award Event Request for Quote Event Return to Supplier Event Supplier Change Event Supplier Contract Invoice Schedule Event Supplier Contract Purchase Order Schedule Event Supplier Lease Contract Cancellation Event	Catalog Load Change Order Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Procurement Document Mass Action Event Purchase Order Event Purchase Order Issue Event Request for Quote Award Event Request for Quote Event Request for Quote Response Event Requisition Event Requisition Sourcing Event Supplier Accounts Match Event Supplier Contract Amendment Event	Advanced Ship Notice Event Alternate Supplier Contract Event Backorder Event Catalog Load Change Order Create Supplier Contract Schedule Installments for Receipt Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Order-From Supplier Connection Event Procurement Document Mass Action Event Prospective Supplier Request Event Purchase Order Acknowledgement Event Purchase Order Event Purchase Order Intercompany Event Purchase Order Issue Event Purchase Order XML Issue Event Receipt Receipt Adjustment Reopen Procurement Documents Event Request for Quote Award Event Request for Quote Event Request for Quote Response Event Requisition Event Requisition Intercompany Event Requisition Sourcing Event	--	--	Alternate Supplier Contract Event Catalog Load Change Order Mass Change Worker on Procurement Document Mass Maintain Purchase Items Request New Purchase Items Request Order-From Supplier Connection Event Procurement Document Mass Action Event Prospective Supplier Request Event Purchase Order Event Purchase Order Intercompany Event Reopen Procurement Documents Event Request for Quote Award Event Request for Quote Event Request for Quote Response Event Requisition Event Requisition Intercompany Event Requisition Sourcing Event Return to Supplier Event Supplier Change Event Supplier Classification Change Event Supplier Contact Info Change Event Supplier Contract Amendment Event	Procurement Document Mass Action Event Reopen Procurement Documents Event	--	--

Continuation of previous row:

Domains granted to Security Group:
Items
Reports: Supplier
Set Up: Commodity Codes
Set Up: Purchase Item
Set Up: Supplier
Set Up: Supplier Contracts
Set Up: Supplier Notes
Set Up: Unit of Measure
Set Up: Workday Supplier Account
Supplier Change History
View: Purchase Item
View: Supplier

Business Process Types granted to Security Group - Enrichment Access:
Return to Supplier Event
Supplier Accounts Match Event
Supplier Accounts Match Exception Override Event
Supplier Alternate Name Change Event
Supplier Change Event
Supplier Classification Change Event
Supplier Contact Info Change Event
Supplier Contract Amendment Event
Supplier Contract Event
Supplier Contract Invoice Schedule Event
Supplier Contract Purchase Order Schedule Event
Supplier Event
Supplier Invoice Event
Supplier Invoice Intercompany Event
Supplier Lease Contract Cancellation Event
Supplier Settlement Bank Account Change Event
Update Supplier Items Event

Business Process Types granted to Security Group - Approve Access:
Supplier Contract Event
Supplier Contract Invoice Schedule Event
Supplier Contract Purchase Order Schedule Event
Supplier Event
Supplier Invoice Intercompany Event
Supplier Lease Contract Cancellation Event
Update Supplier Items Event

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Role-Based Security Group (Constrained)	Supplier Liaison	Supplier Liaison	Has ability to report on and initiate changes on suppliers, depending on if the supplier initiated in Jaggaer or WD.	Constrained by Role Access	Supplier Liaison	Company / Company Hierarchy	--	--	--	Current Organization And Unassigned Subordinates	Role has access to the positions they support	--	--	Reports: Supplier / Set Up: Supplier Maintenance	Order-From Supplier Connection Event / Supplier Alternate Name Change Event / Supplier Change Event / Supplier Contact Info Change Event / Supplier Event	Supplier Contact Info Change Event / Supplier Event	Supplier Alternate Name Change Event / Supplier Change Event / Supplier Classification Change Event / Supplier Contact Info Change Event / Supplier Event / Supplier Settlement Bank Account Change Event	--	--	Supplier Alternate Name Change Event / Supplier Event	--	--	--
Role-Based Security Group (Constrained)	Supplier View Only	Supplier View Only	Allows view only access to Suppliers within Jaggaer. DOAS SPD only.	Constrained by Role Access	Supplier View Only	Company / Company Hierarchy	--	--	--	Current Organization And All Subordinates	Role has access to the positions they support	--	--	Jaggaer Signon (jaggaer_vghrby)	--	--	--	--	--	--	--	--	--
Role-Based Security Group (Constrained)	Tax Manager	Tax Manager	Perform tax management functions for assigned companies. Examples include maintaining non-accounting asset books. Approval authority for business asset tracking and accounting business processes.	Constrained by Role Access	Tax Manager	Company / Company Hierarchy	--	Yes	--	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	--	--	--	--	--	--	--	--

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Security Group Type	Assignable Role	Security Group	Description	Context Type	All Security Groups for Role	Role Enabled for Organization Type(s)	Role Restricted to Single Assignment	Is Supporting or Is Leadership	Hide Role on View if Not Assigned	Access Rights to Organization(s)	Access Rights to Multiple Job Workers	Other Usages	Critical Administration/Definition Usages	Domains granted to Security Group	Business Process Types granted to Security Group - Initiate Access	Business Process Types granted to Security Group - Enrichment Access	Business Process Types granted to Security Group - View Access	Business Process Types granted to Security Group - View Completed Access	Reports Explicitly Shared with Group	Business Process Types granted to Security Group - Approve Access	Business Process Types granted to Security Group - Cancel Access	Business Process Types granted to Security Group - Cancel (Web Service) Access	Business Process Types granted to Security Group - Rescind Access
Role-Based Security Group (Constrained)	Warrant Officer	Warrant Officer	Warrant Officer will be responsible for approving allotment requests. Can be assigned to a company hierarchy if this user will be approving all agencies.	Constrained by Role Access	Warrant Officer	Company Company Hierarchy	--	--	Yes	Current Organization And All Subordinates	Role has access to the positions they support	--	--	--	--	--	Customer Invoice Event	--	Customer Invoice Event	--	--	--
Role-Based Security Group (Unconstrained)	Allocation Pool Accountant	Allocation Pool Accountant	--	Unconstrained	Allocation Pool Accountant	Allocation Pool Company Company Hierarchy	--	--	Yes	--	--	--	Access Allocation Plan for Pool Creation Process: Allocation Plans - Process Process: Allocation Plans - Reporting Process: Allocation Plans - Reprocess Process: Allocation Plans - View Reports: Allocation Pools Reports: Allocation Pool Transactions Reports: Summarized Allocation Pool Transactions Set Up: Allocation Plan Set Up: Allocation Pool Set Up: Allocation Pool Hierarchy Set Up: Allocation Pool Worktag Override Rule View: Allocation Pool Transactions	Allocation Plan Event	--	Allocation Plan Event	--	--	Allocation Plan Event	--	--	--
Role-Based Security Group (Unconstrained)	Allocation Pool Company Accountant	Allocation Pool Company Accountant	--	Unconstrained	Allocation Pool Company Accountant	Allocation Pool Company Company Hierarchy	--	--	Yes	--	--	--	Reports: Allocation Pools Reports: Allocation Pool Transactions Reports: Summarized Allocation Pool Transactions Set Up: Allocation Plan Set Up: Allocation Pool Set Up: Allocation Pool Hierarchy Set Up: Allocation Pool Worktag Override Rule View: Allocation Pool Transactions	--	--	Allocation Plan Event	--	--	--	--	--	--
Role-Based Security Group (Unconstrained)	Award Contract Specialist	Award Contract Specialist (Unconstrained)	Unconstrained version of Award Contract Specialist. Access to create grants and grant hierarchies. Assign grant roles.	Unconstrained	Award Contract Specialist Award Contract Specialist (Unconstrained)	Company Company Hierarchy	--	--	Yes	--	--	--	Award Contract Analyst Grant Financial Analyst Grant Manager Lead Principal Investigator Principal Investigator Principal Investigator (Grant)	Manage: Grant Manage: Grant / Grant Hierarchies - Edit Manage: Grants - View	--	--	--	--	--	--	--	--

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Role-Based Security Group (Unconstrained)	Buyer	Buyer (Unconstrained)	Unconstrained version of Buyer. Access to recall reporting.	Unconstrained	Buyer Buyer (Unconstrained)	Company Company Hierarchy	--	--	Yes	--	--	--	--	--	--	--	--	--	Recall Event	--	--	--	--
Role-Based Security Group (Unconstrained)	Cash Specialist	Cash Specialist (Unconstrained)	Unconstrained version of Cash Specialist. Access to run cash forecast data automation.	Unconstrained	Cash Specialist Cash Specialist (Unconstrained)	Company Company Hierarchy	--	--	--	--	--	--	Process: Cash Forecast Data Automation	--	--	--	--	--	--	--	--	--	--