

# Budget

## PERSONA DESCRIPTION



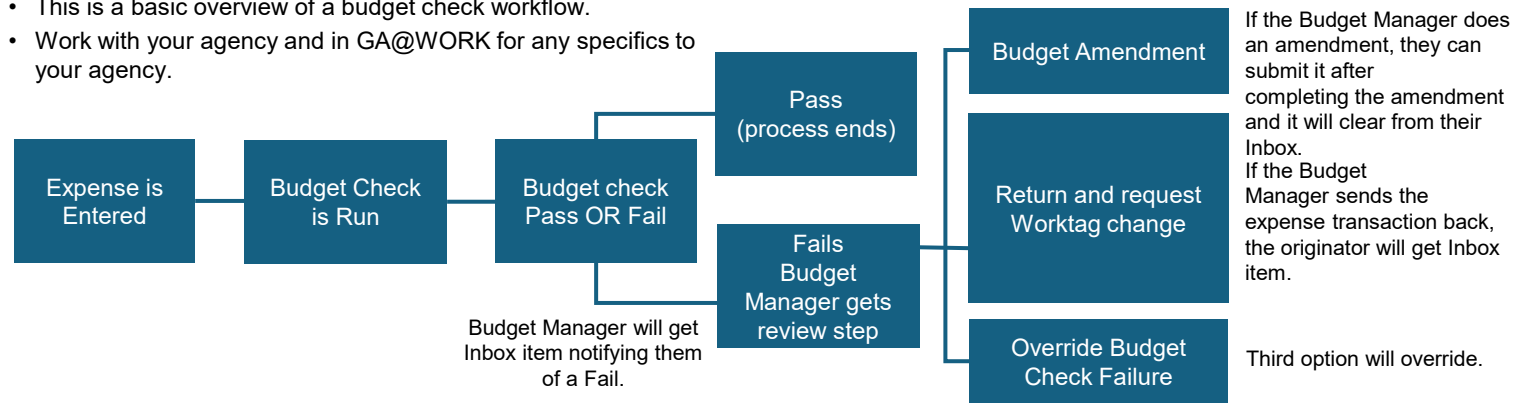
- The change impacts described here are most applicable to Budget Analysts, Budget Managers, Worktag Reviewers (Budget Office or Procurement), Spend/Procurement Users, Requisitioners, and the Office of Planning and Budget (OPB).
- This information is not exhaustive, and users are reminded to complete applicable training and review Job Aids.

## KEY CHANGES

- The budget check process will become instant, sending notifications directly to inboxes after review, instead of requiring overnight processing.
- A new Worktag Reviewer role, sourced from either the budget office or procurement, will enhance financial oversight and transaction coding accuracy.
- GA@WORK functionality will require detailed budget entries, ensuring compliance with OPB at the program level through a hierarchical fund source roll-up.
- New amendment and plan type names will add structure and flexibility.
- Payroll will not undergo budget checks.
- Allotment requests will be processed within GA@WORK, replacing the previous Planning and Budget Cloud Services (PBCS) system.

## SAMPLE WORKFLOW IN BUDGET

- This is a basic overview of a budget check workflow.
- Work with your agency and in GA@WORK for any specifics to your agency.



## BUDGET APPROVALS

- Standardization of the budget process will require the use of Worktags for transactions.
- Invalid combinations will fail, and budget check failures will be routed to the Budget Managers for each agency.

## ADAPTIVE PLANNING

- Beginning fiscal year 2028, agencies will execute the budget cycle in and build their annual operating budgets in Adaptive Planning. Once finalized, the Annual Operating Budget will be uploaded into GA@WORK using Publish Plan or Enterprise Interface Builders.

## What are benefits for Budget in GA@WORK?

- Integrated tools and real-time data will improve the accuracy of budget planning and monitoring.
- Automated workflows and simplified processes will reduce the time and effort required for budgeting tasks.
- Real-time monitoring and integrated financial management will provide better insights for informed decision-making.
- Simplified budget adjustments and reallocations will make it easier to manage changes.
- Seamless integration with other financial processes will provide a comprehensive view of financial management.

## What could be challenges to Budget to adopt GA@WORK?

- Users will need to adapt to new tools and processes, which will require training and adjustment.
- Users will need to understand and utilize new fields and reporting requirements.

## What is not changing?

- OPB will maintain budget authority at the program level, now referred to as Cost Center Hierarchy Level 3.
- Agencies will continue submitting budget requests through PBCS.